

Influence of Climate Anomalies on Crop Failure (1991-14)



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This study has identified extreme climate events of PRECIPITATION and MINIMUM TEMPERATURE in Brazil (1991-2014)

The determination coefficient (R²) indicates the correlation between the climatic anomalies and a SOY, CORN and SUGARCANE crop failure.



The relations between ANUAL PRECIPITATION and CULTURES crop failure

Total:

Soy - 88 millions tons Corn - 87 millions tons

14,000

12,000

10,000

8,000

6,000

4,000

2,000

1991

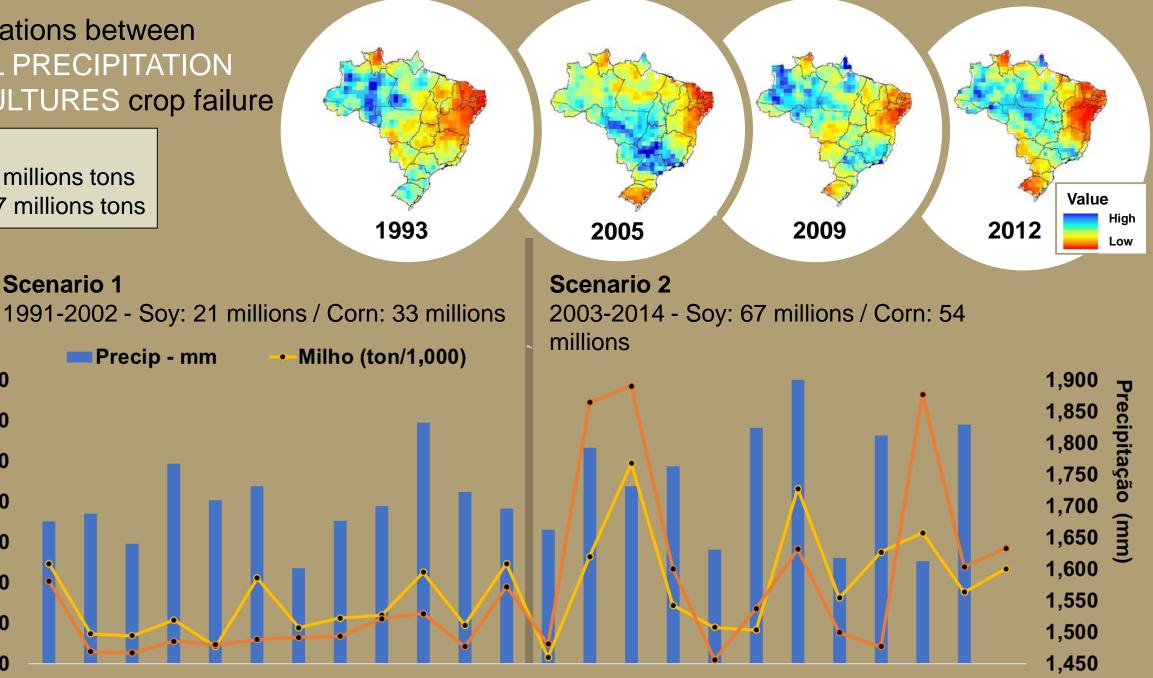
Scenario 1

Precip - mm

1995

1999

2003

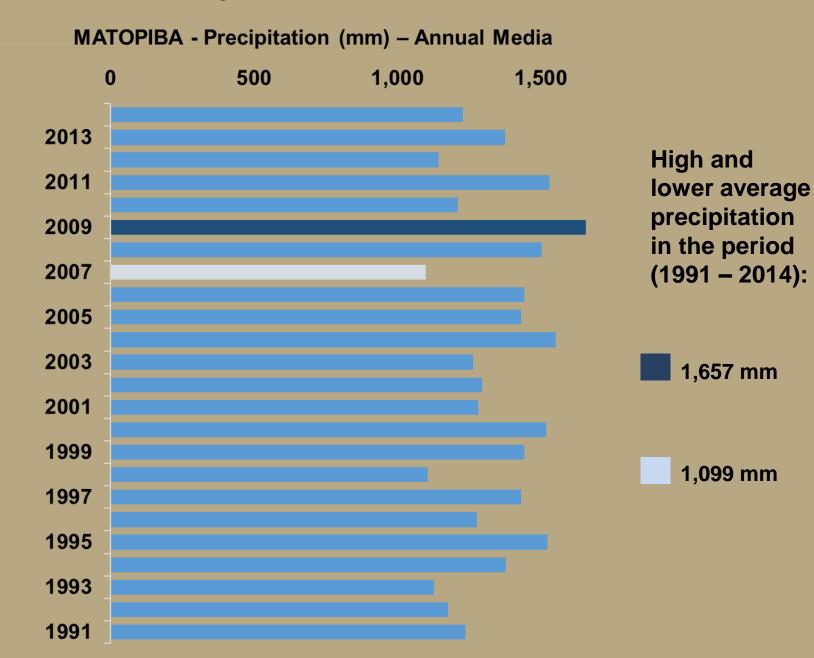


2007

2011

MATOPIBA x Precipitation

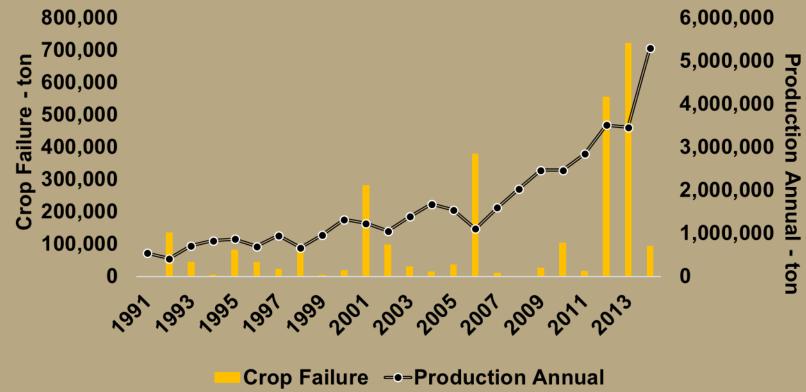




MATOPIBA – Corn – Crop Failure x Annual Production



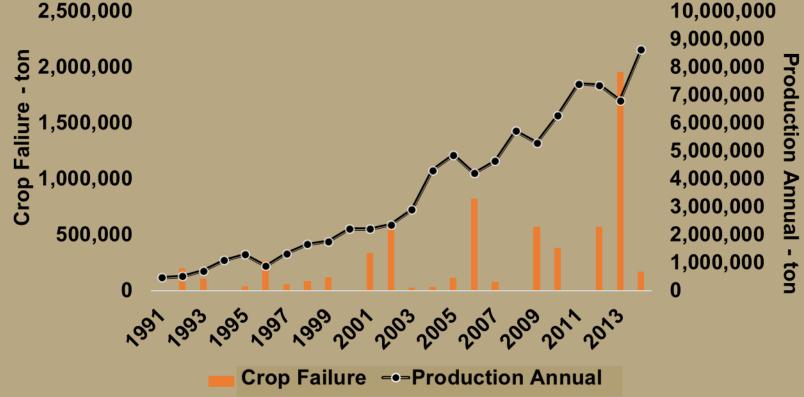
- For MATOPIBA, it is an Agricultural Frontier, with production related to the fast growing Agribusiness, corn is increasingly exposed to areas that had previously no cultivation, which in addition to increasing production, increases the chance of crop failure, due to the use of land with less suitable agricultural skills.
- A fact that could be circumvented by the intensification of livestock, and the use of land already exploited.



MATOPIBA – Soy – Crop Failure x Annual Production

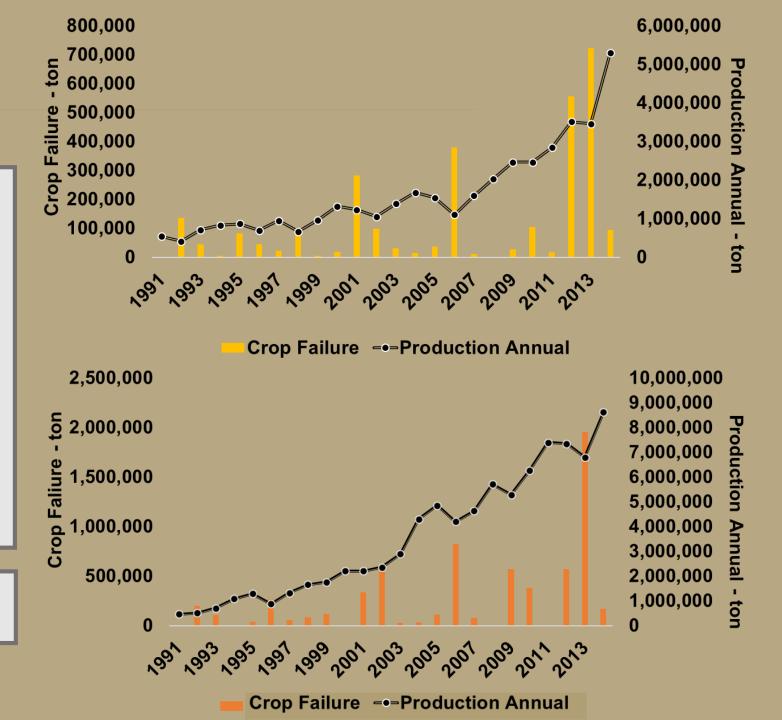


- For MATOPIBA, it is an Agricultural Frontier, with production related to the fast growing Agribusiness, corn is increasingly exposed to areas that had previously no cultivation, which in addition to increasing production, increases the chance of crop failure, due to the use of land with less suitable agricultural skills.
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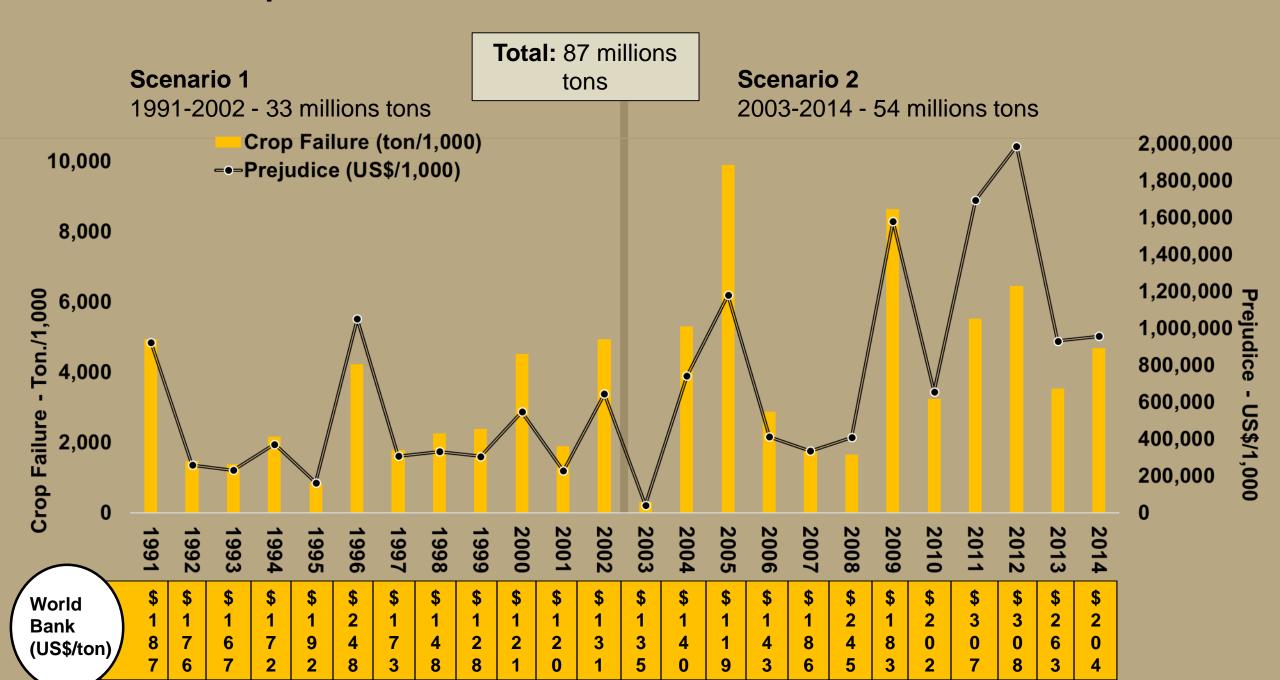


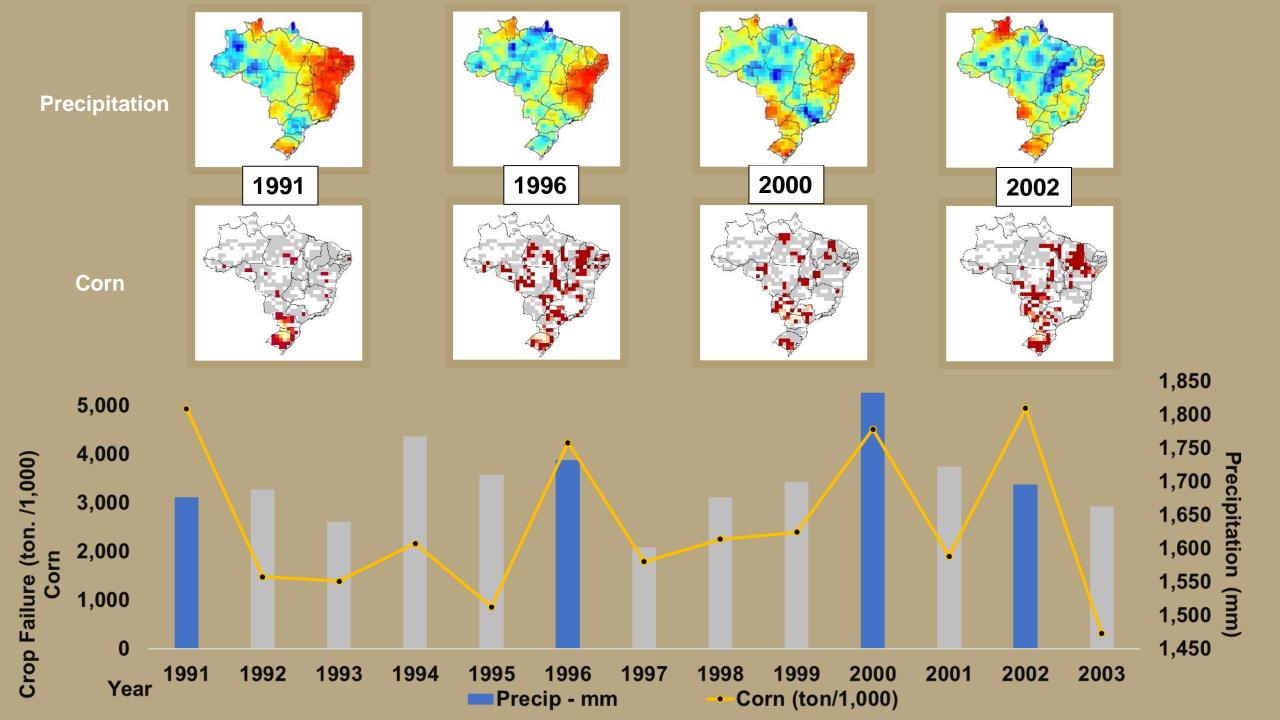
MATOPIBA – Corn and Soy – Crop Failure x Annual Production

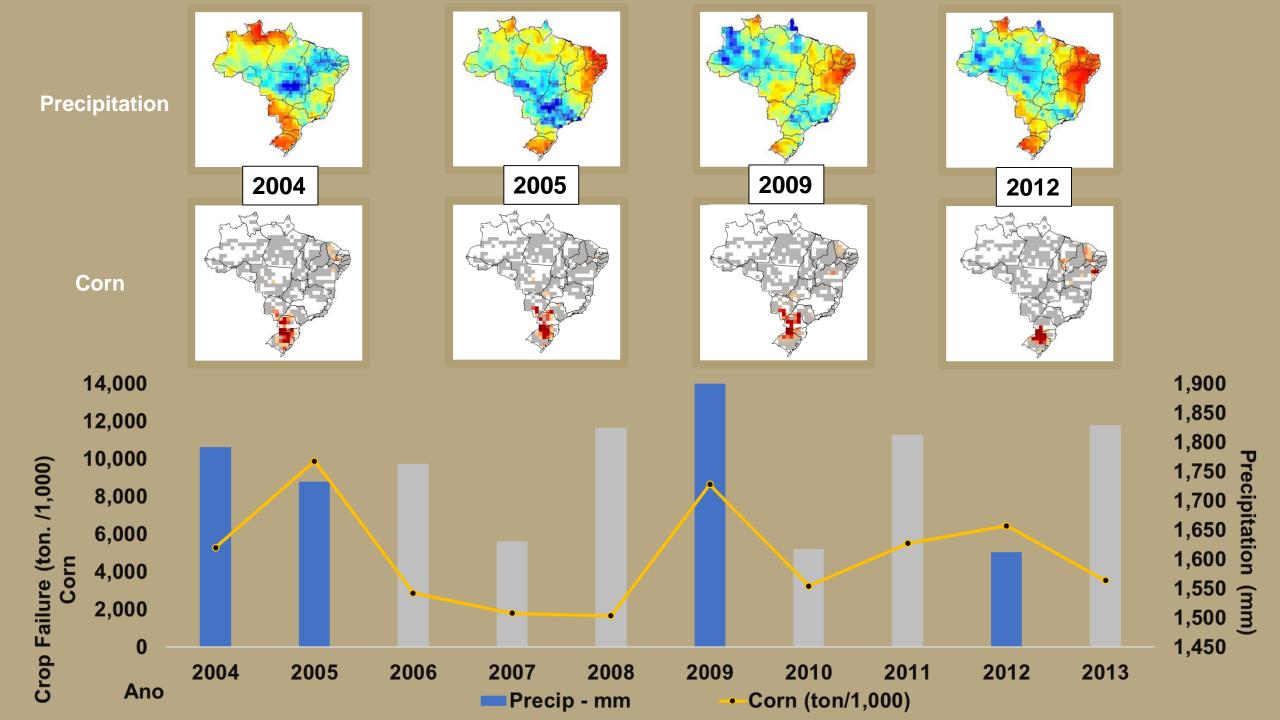
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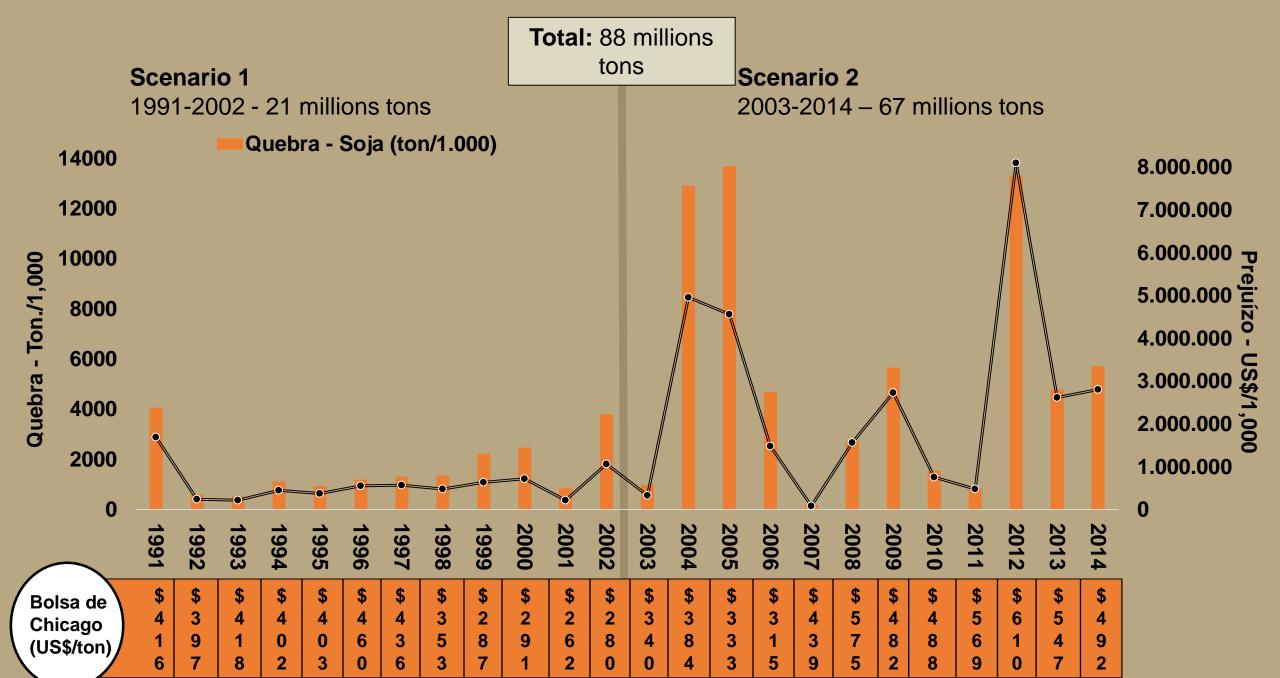
Correlations crop failure X losses in CORN

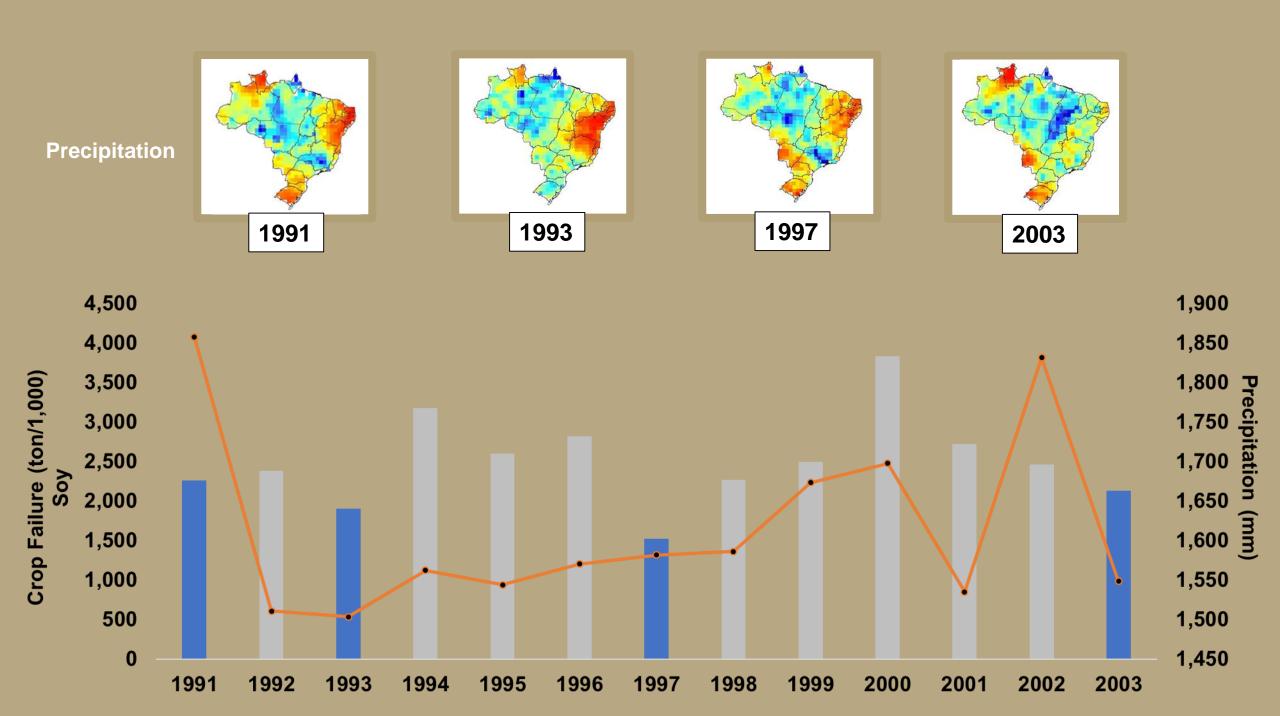


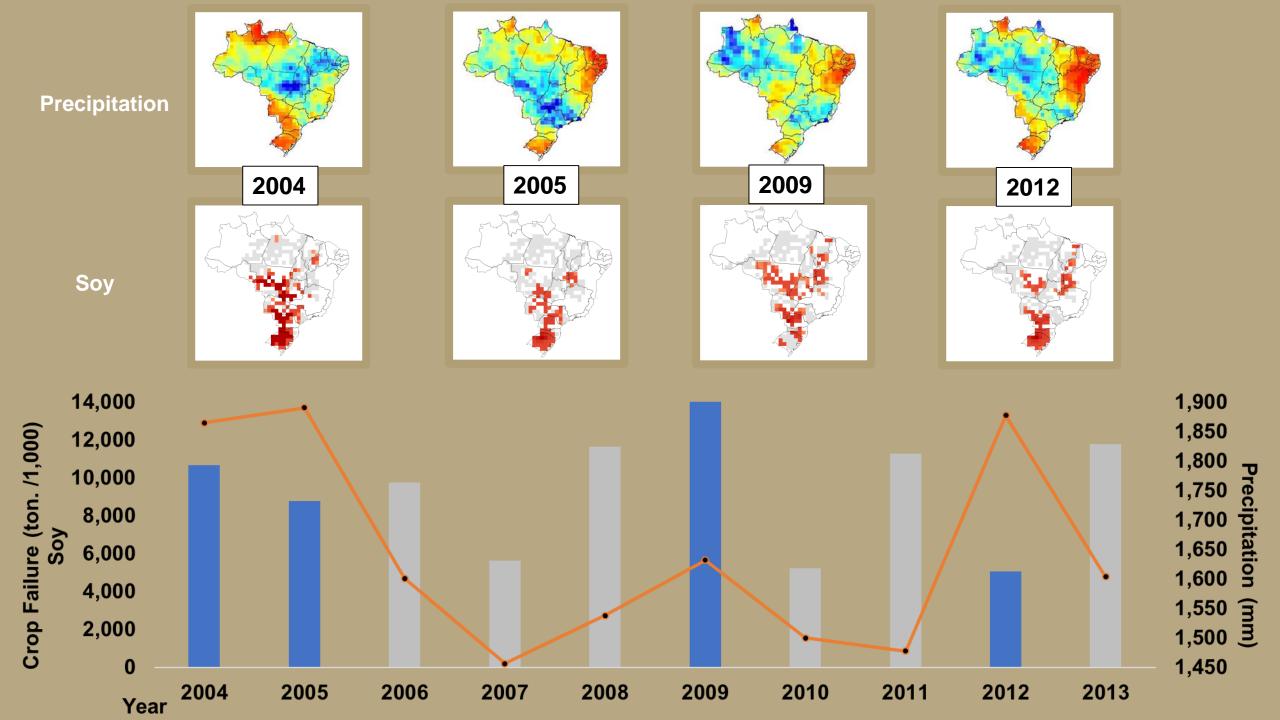




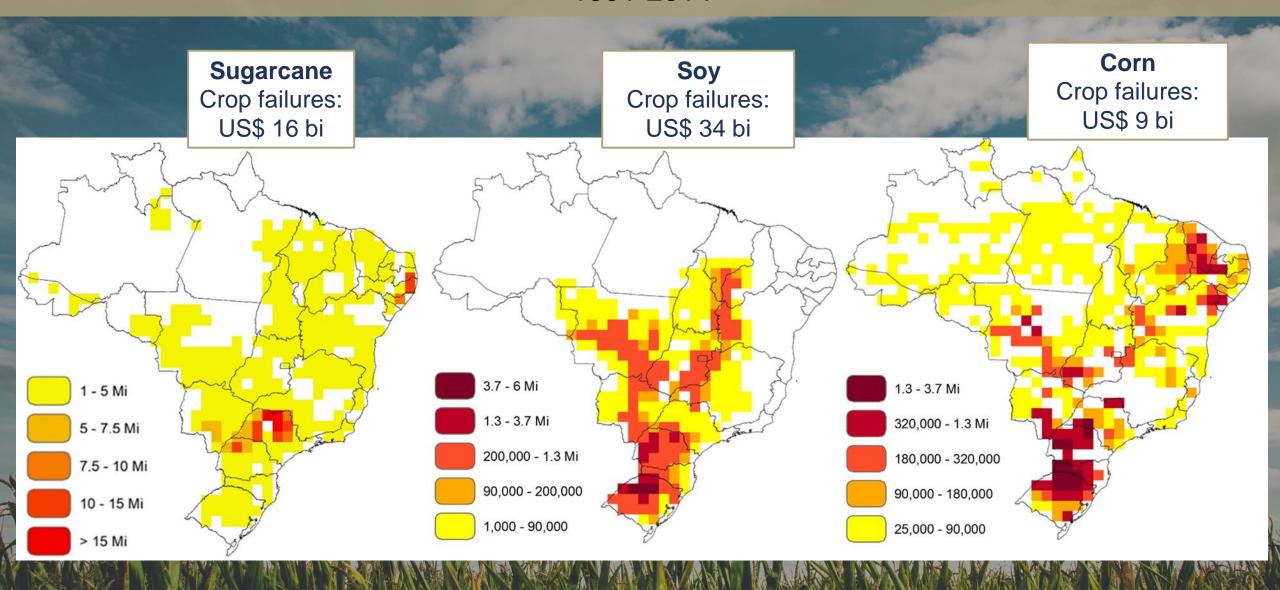
Correlations crop failure X losses in SOY



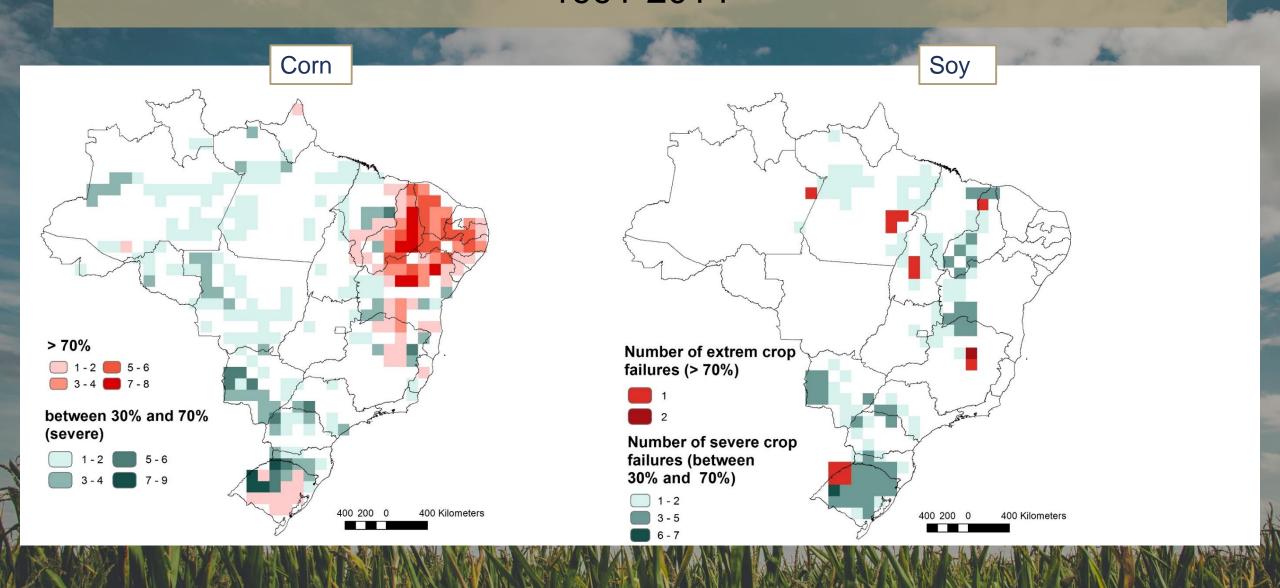




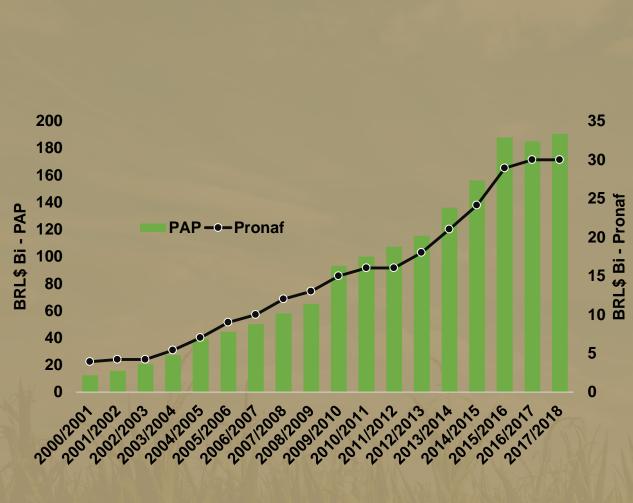
COMPARATIVE – Crop Failure (ton.) 1991-2014

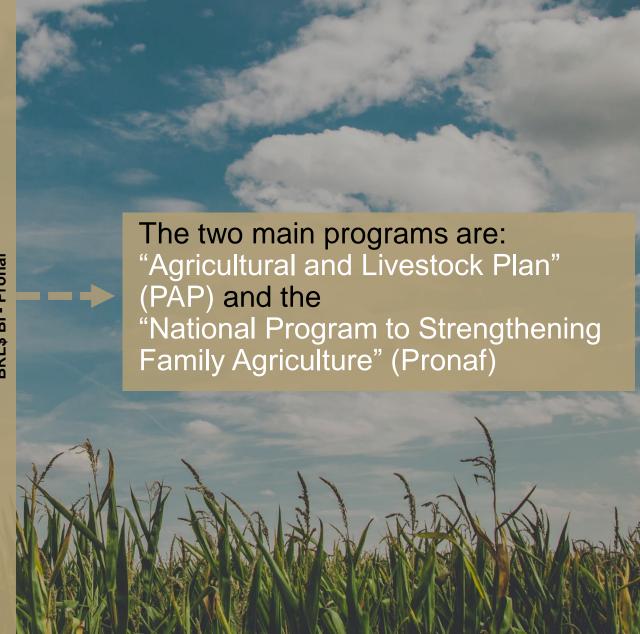


COMPARATIVE – Number of Extrem and Severe Crop Failure – 1991-2014



The public credit are among the instruments available to finance rural activities.

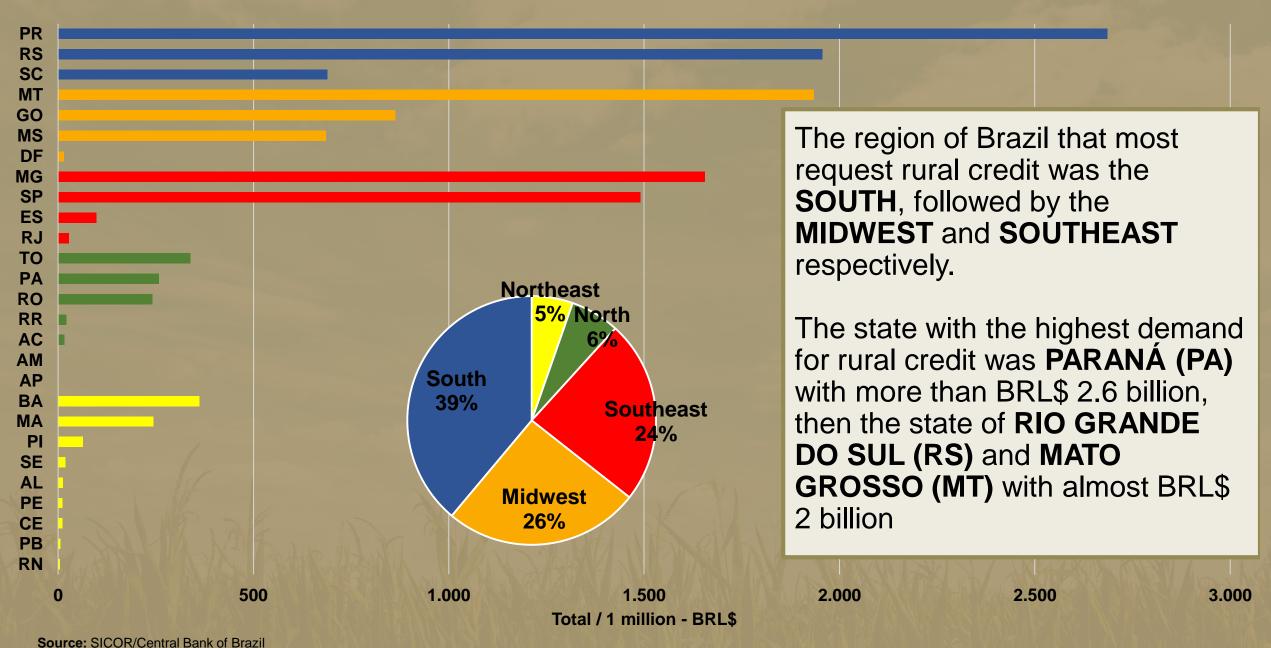




Source: SICOR/Central Bank of Brazil

Obs.: the year 2017/2018 are estimates of the amount of crédit.

Rural Credit in Brazil - July 2016/May 2017



Crop Failure in Brazil:

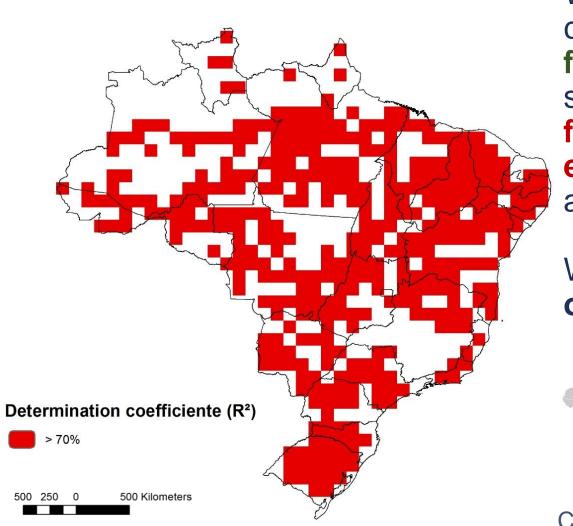
CORN

Period of Review: 1991 - 2014





Corn - Relationship between climate and crop failure



When R²> 0.7 we consider that a climatic event caused a crop failure, in other words: crop failures occur due to climatic events. In this study, we consider only areas where the crop failures are correlated with extreme climatic event. The map on the right shows the total area studied.

We also subdivided the total area into three other areas of study interest:

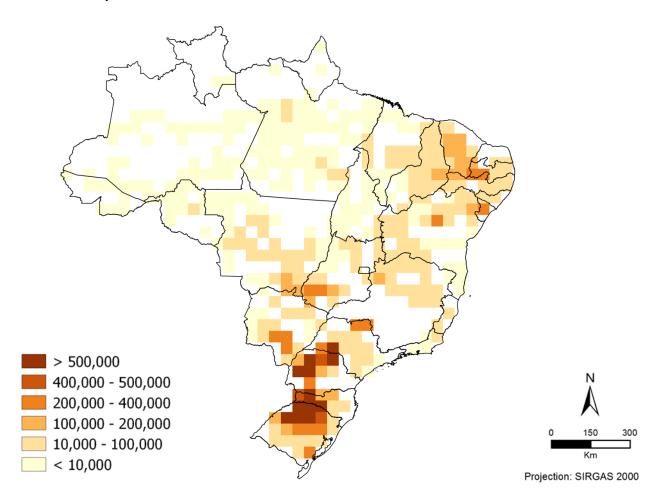


Corn - Crop failures (tons) - 2 periods - Brazil

Scenario 1

Years: 1991-2002

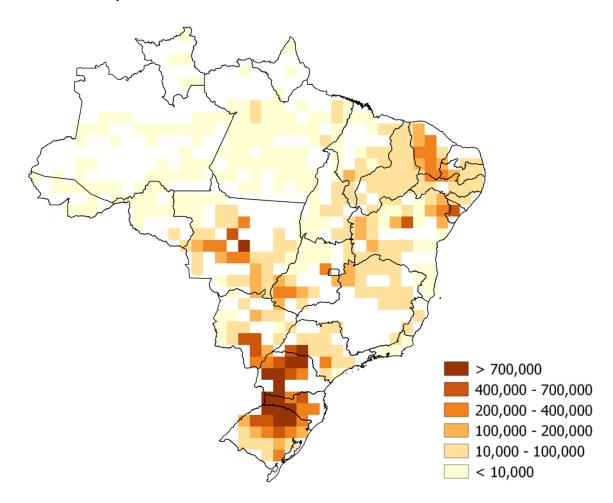
Total Crop Failure: 33 millions tons



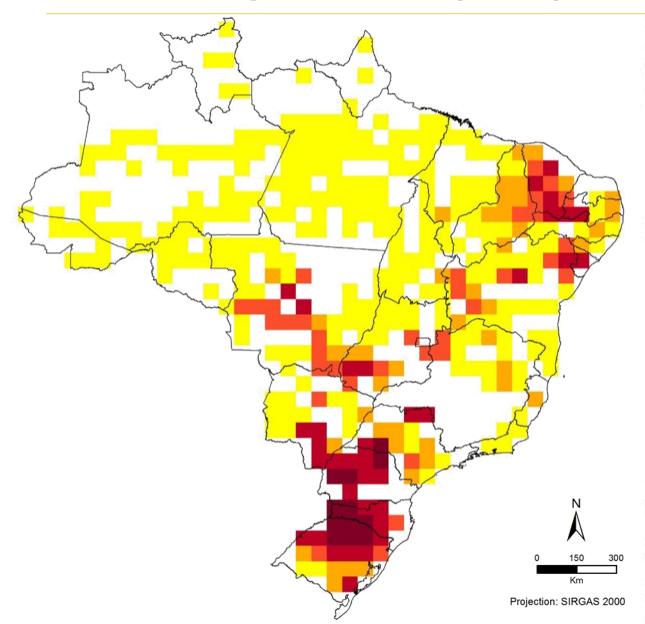
Scenario 2

Years: 2003-2014

Total Crop Failure: 54 millions tons



Corn - Crop failures (tons) - 1991-2014 - Brazil

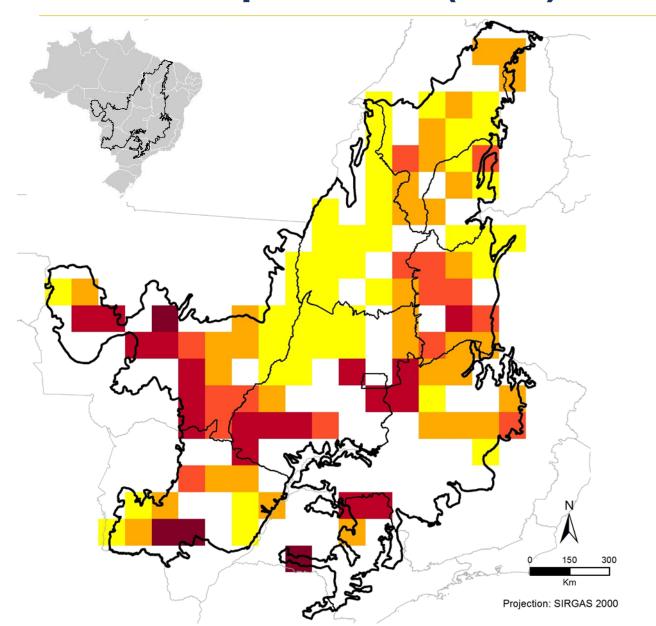


- *Total production: 1.1 billion tons
- Crop failures: 87 million tons

Crop failures percentage in the report's scenario: 8%



Corn - Crop failures (tons) - 1991-2014 - Cerrado Biome



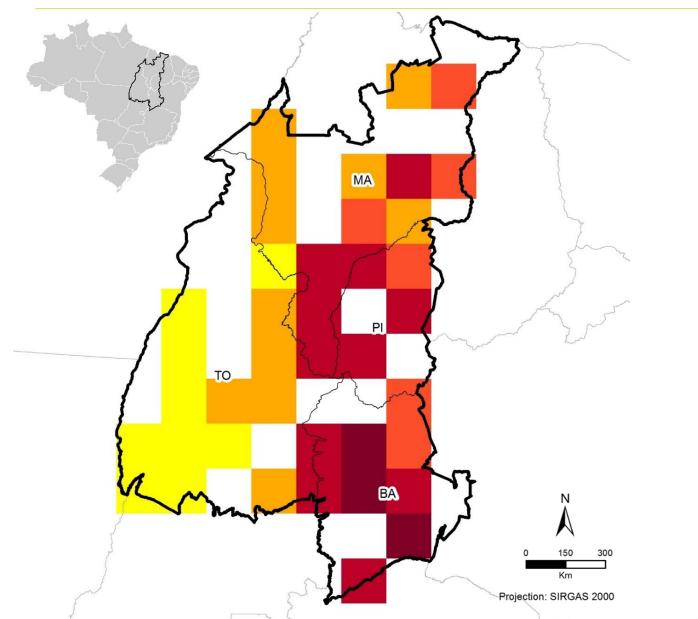
*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%



Corn - Crop failures (tons) - 1991-2014 - MATOPIBA



*Total production: 42 million tons

Crop failures: 3 million tons

Crop failures percentage in the report's scenario: 7%

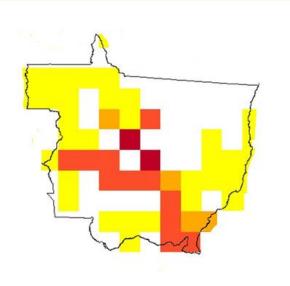


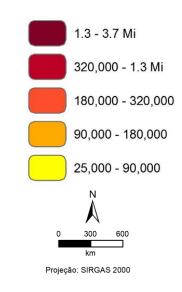


*Source: IBGE, 2017.

Corn - Crop failures (tons) - 1991-2014 - Regions







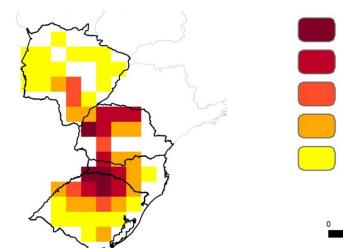
2.1 - 3.7 Mi

880,000 - 1 Mi

300,000 - 880,000

1 - 2.1 Mi

<300,000



State of Mato Grosso

*Total production: 122 million tons

Crop failures: 7 million tons

Crop failures percentage in the report's scenario: 6%

South Region (SUL + MS)

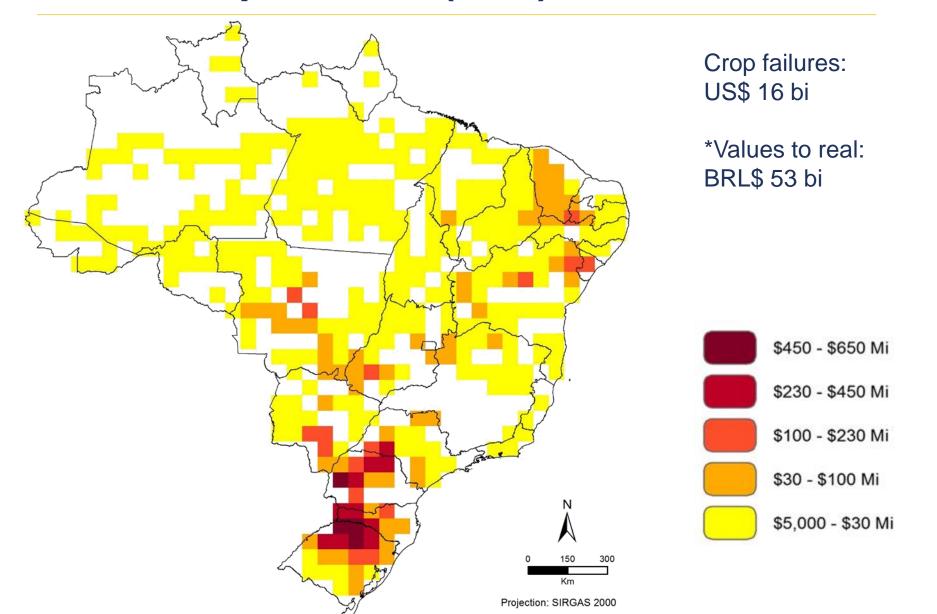
*Total production: 510 million tons

Crop failures: 44 million tons

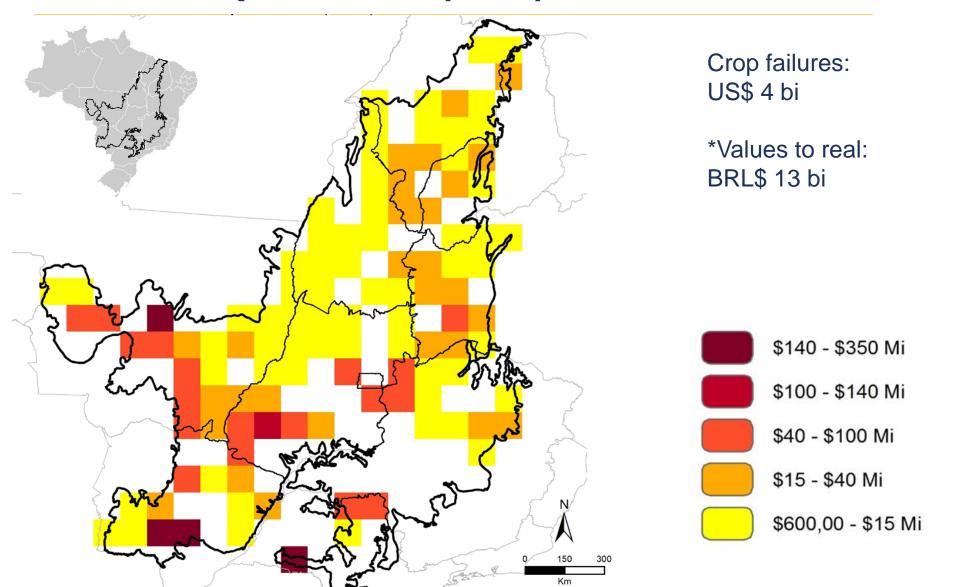
Crop failures percentage in the report's scenario: 9%

*Source: IBGE, 2017.

Corn - Crop failures (US\$) - 1991-2014 - Brazil

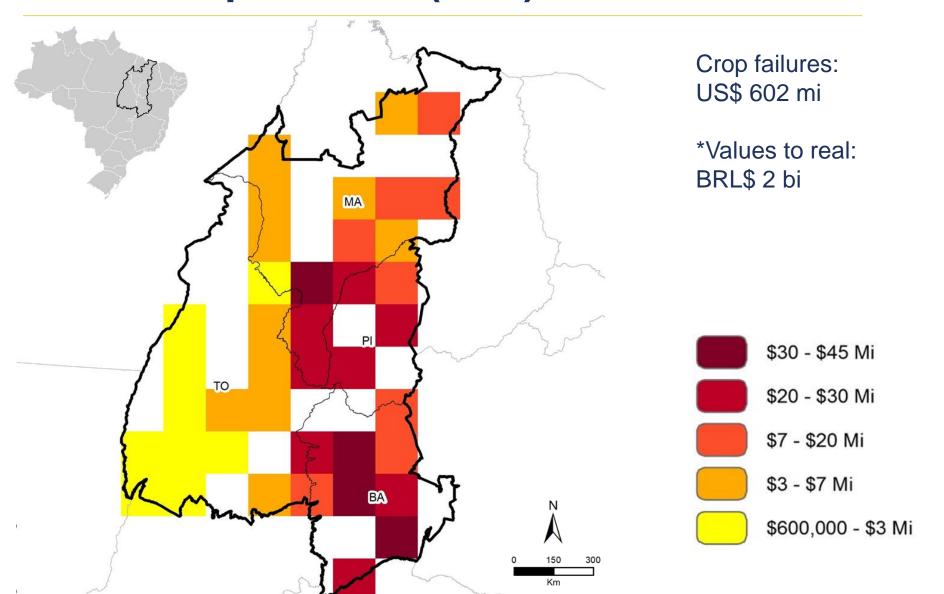


Corn - Crop failures (US\$) - 1991-2014 - Cerrado Biome



Projection: SIRGAS 2000

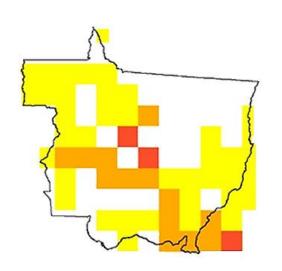
Corn - Crop failures (US\$) - 1991-2014 - MATOPIBA



Projection: SIRGAS 2000

Corn - Crop failures (US\$) - 1991-2014 - Regions





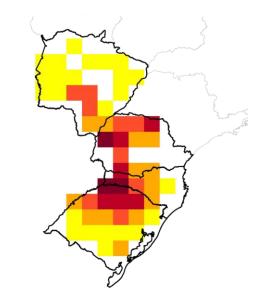


State of Mato Grosso

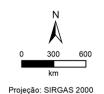
Crop failures: US\$ 1,5 bi

*Values to real: BRL\$ 5 bi









South Region (South + MS)

Crop failures: US\$ 8 bi

*Values to real: BRL\$ 26 bi

Crop Failure in Cerrado:

Industries

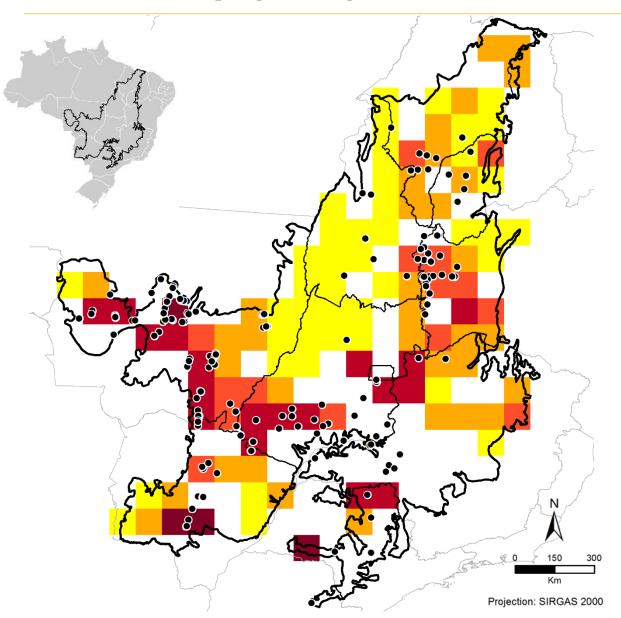
CORN



Period of Review: 1991 - 2014



Corn - Crop (tons) - 1991-2014 - Brazil's 6 major industries



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

Source: CONAB.

850,000 - 2 Mi

230,000 - 850,000

105,000 - 230,000

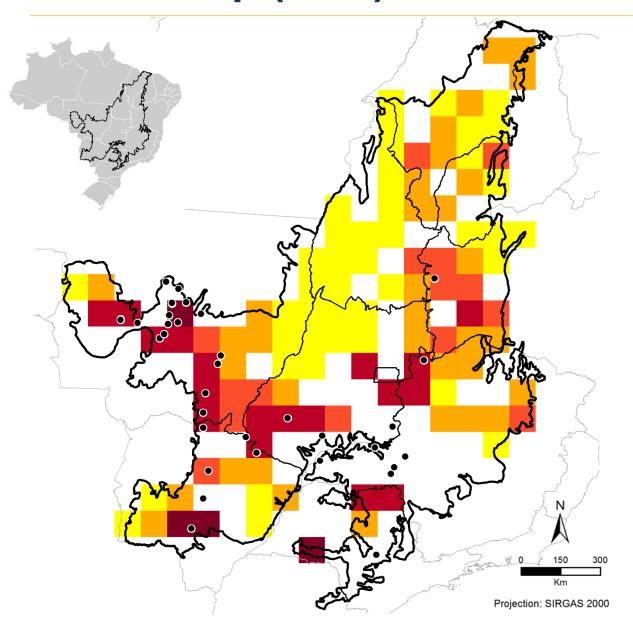
40,000 - 105,000

4,000 - 40,000

INDUSTRIES: ADM, BUNGE, CARGILL, LDC, AMAGGI, COFCO/NIDERA

*Source: IBGE, 2017.

Corn - Crop (tons) - 1991-2014 - ADM



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

Source: CONAB.



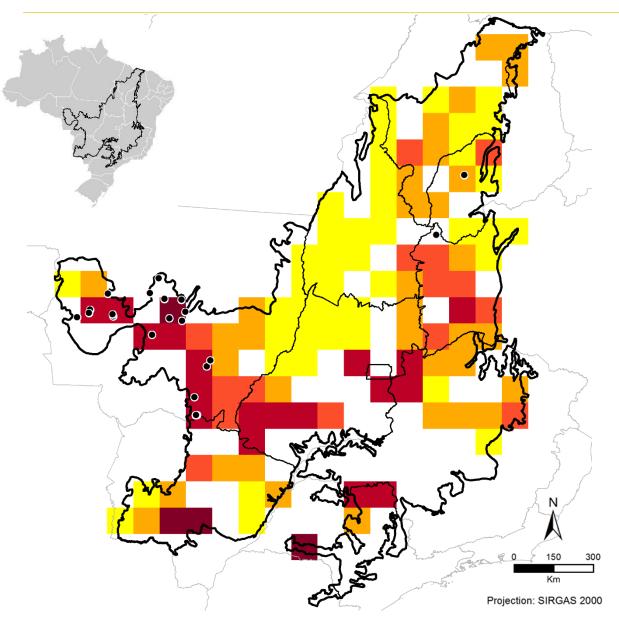






*Source: IBGE, 2017.

Corn - Crop (tons) - 1991-2014 - Amaggi



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

Source: CONAB.

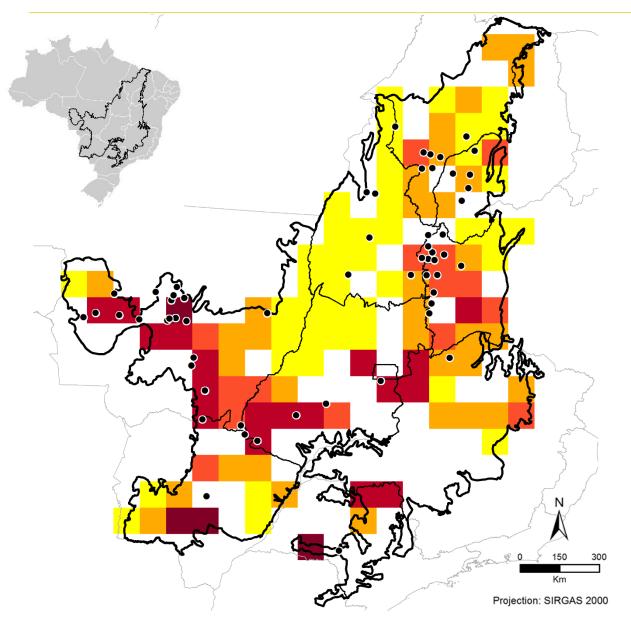








Corn - Crop (tons) - 1991-2014 - Bunge



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

Source: CONAB.

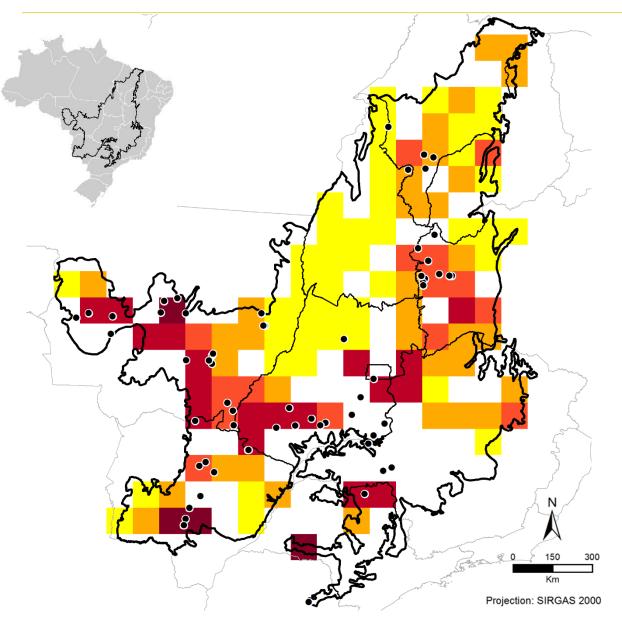








Corn - Crop (tons) - 1991-2014 - Cargill



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

Source: CONAB.

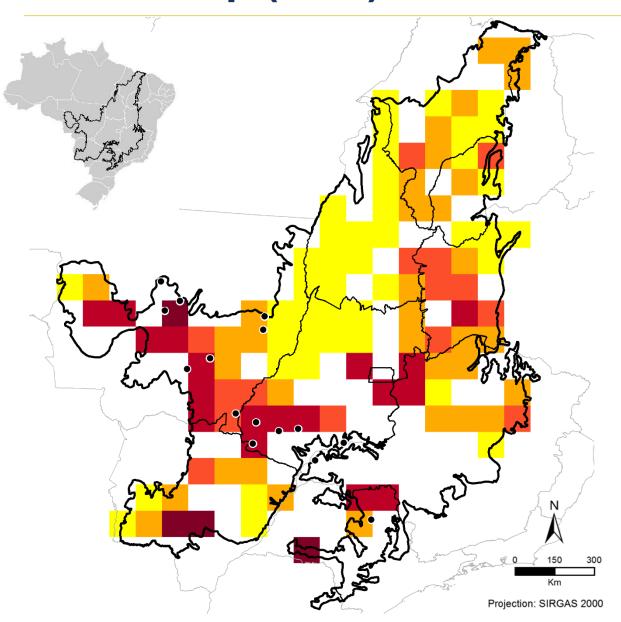






*Source: IBGE, 2017.

Corn - Crop (tons) - 1991-2014 - LDC



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

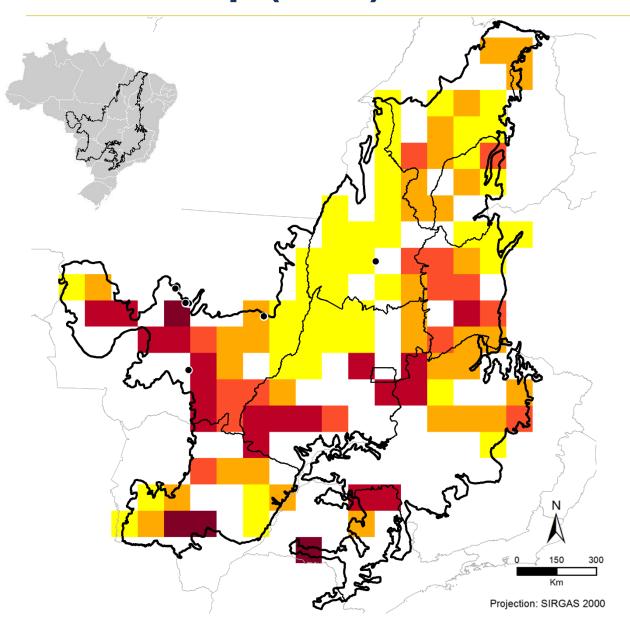
Source: CONAB.





*Source: IBGE, 2017.

Corn - Crop (tons) - 1991-2014 - Nidera



*Total production: 466 million tons

Crop failures: 22 million tons

Crop failures percentage in the report's scenario: 5%

Industries

Silos and Warehouses

Source: CONAB.









*Source: IBGE, 2017.

Crop failure in Brazil:

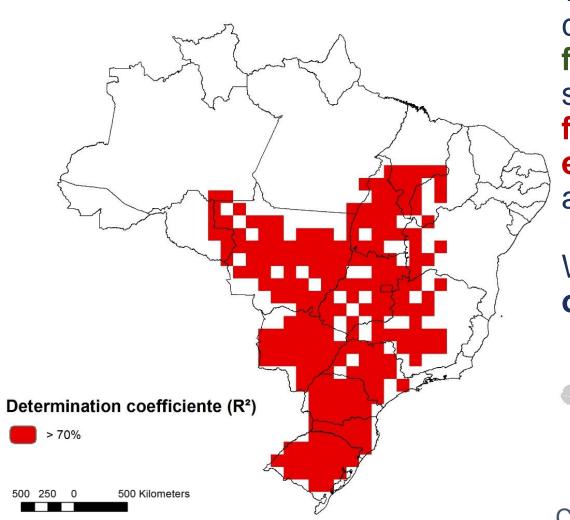
SOY

Period of Review: 1991 - 2014





Soy - Relationship between climate and crop failure



When R²> 0.7 we consider that a climatic event caused a crop failure, in other words: crop failures occur due to climatic events. In this study, we consider only areas where the crop failures are correlated with extreme climatic event. The map on the right shows the total area studied.

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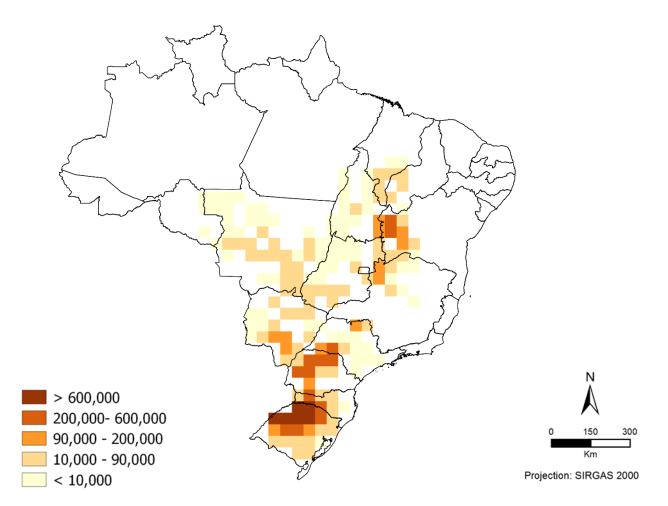


Soy - Crop failures (tons) - 2 periods - Brazil

Scenario 1

Years: 1991-2002

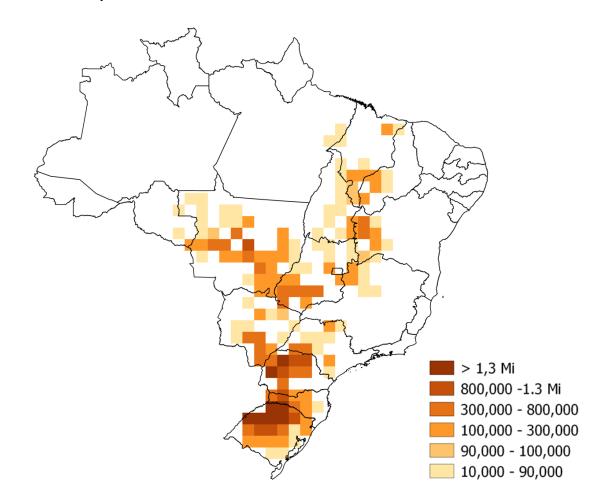
Total Crop Failure: 21 millions tons



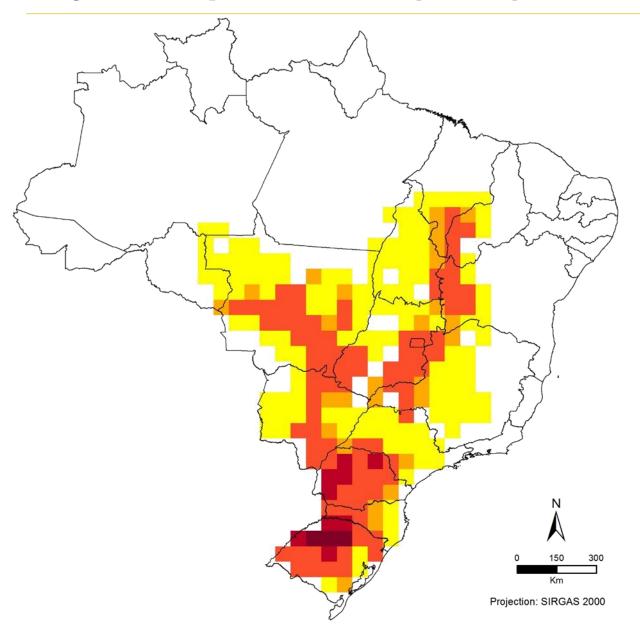
Scenario 2

Years: 2003-2014

Total Crop Failure: 67 millions tons



Soy - Crop failures (tons) - 1991-2014 - Brazil

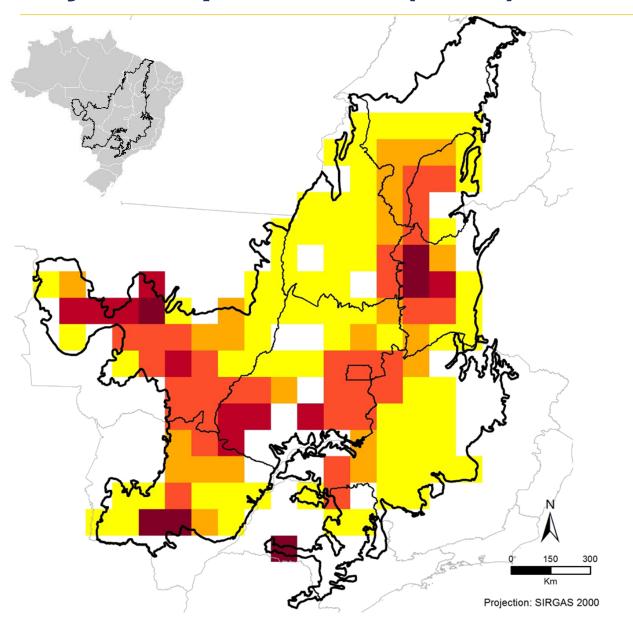


*Total production: 1 billion tons

Crop failures: 88 million tons

Crop failures percentage in the report's scenario: 8%

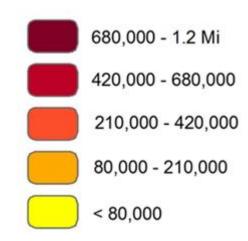




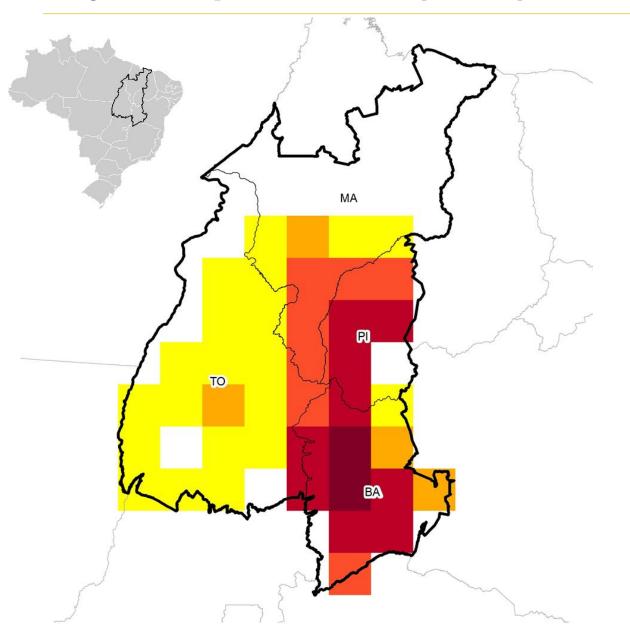
*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%



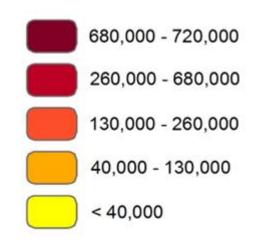
Soy- Crop failures (tons) - 1991-2014 - MATOPIBA



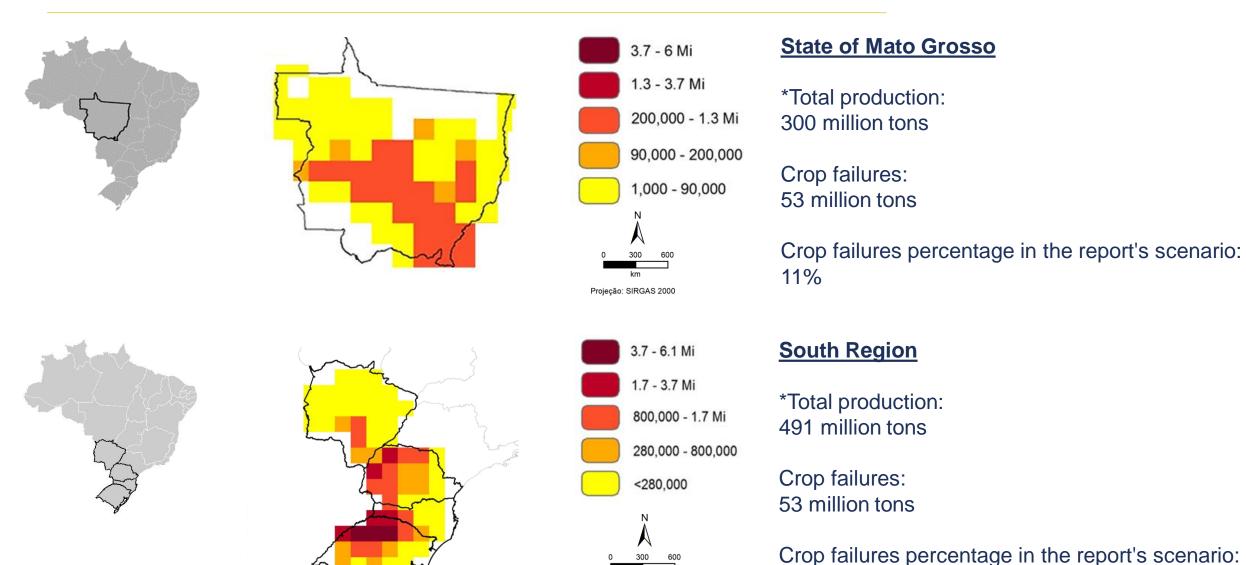
*Total production: 85 million tons

Crop failures: 7 million tons

Crop failures percentage in the report's scenario: 8%



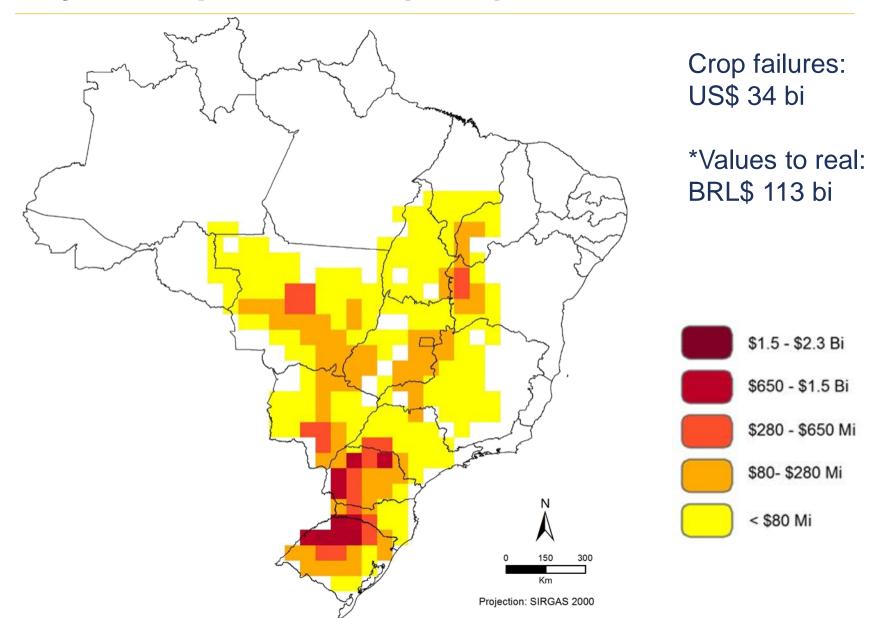
Soy - Crop failures (tons) - 1991-2014 - Regions



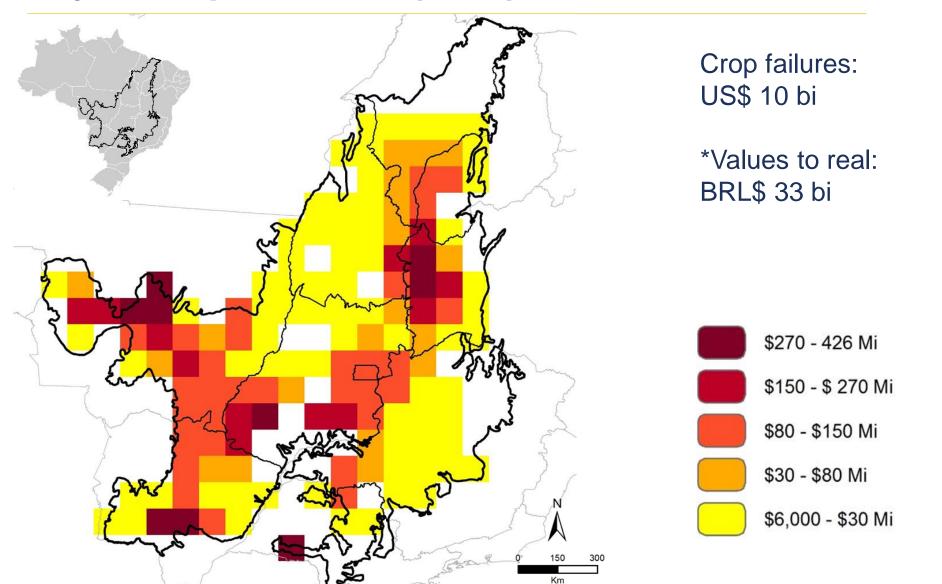
*Source: IBGE, 2017.

11%

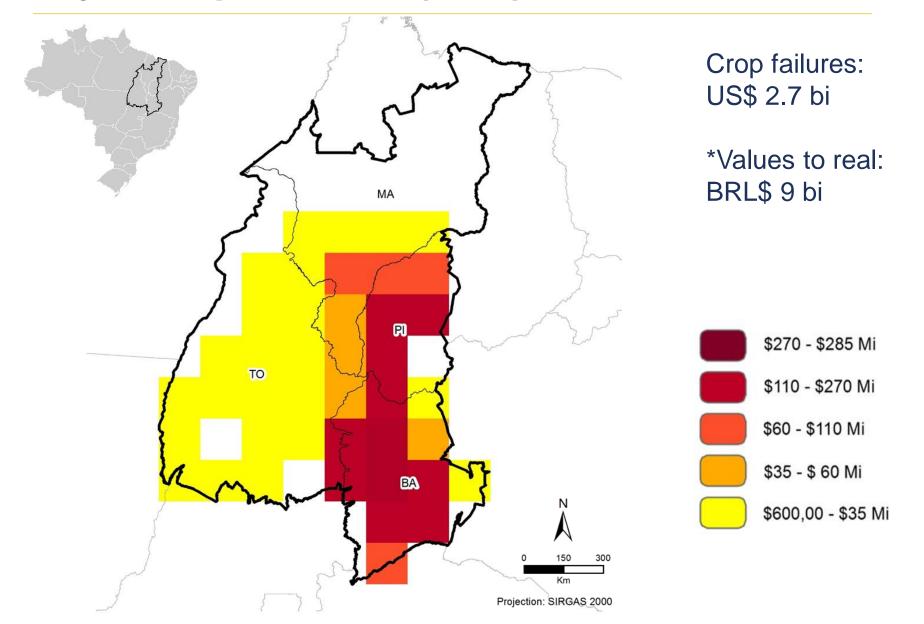
Soy - Crop failures (US\$) - 1991-2014 - Brazil



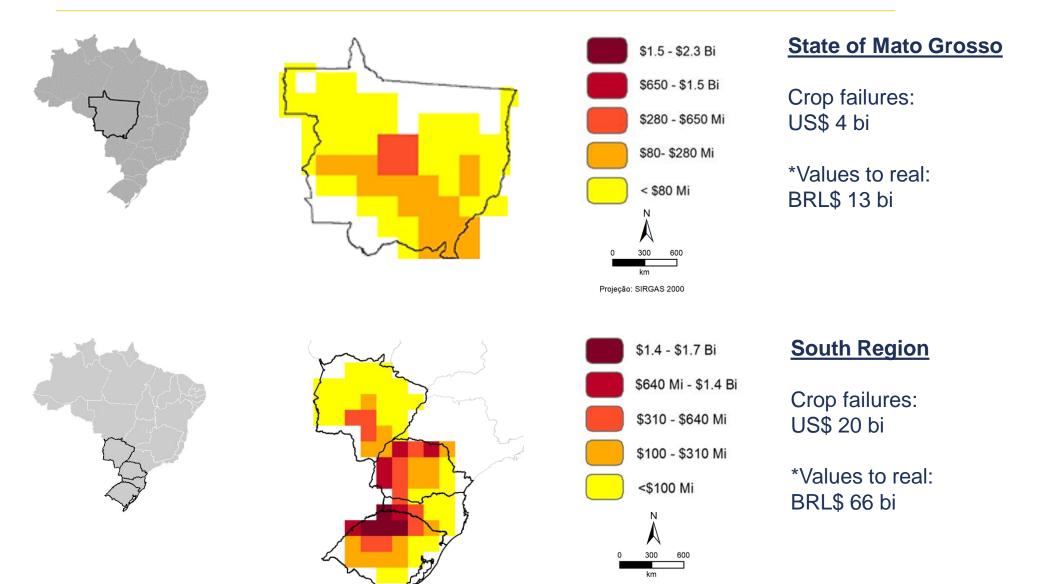
Projection: SIRGAS 2000



Soy - Crop failures (US\$) - 1991-2014 - MATOPIBA



Soy - Crop failures (US\$) - 1991-2014 - Regions



Projeção: SIRGAS 2000

Crop failure in Brazil:

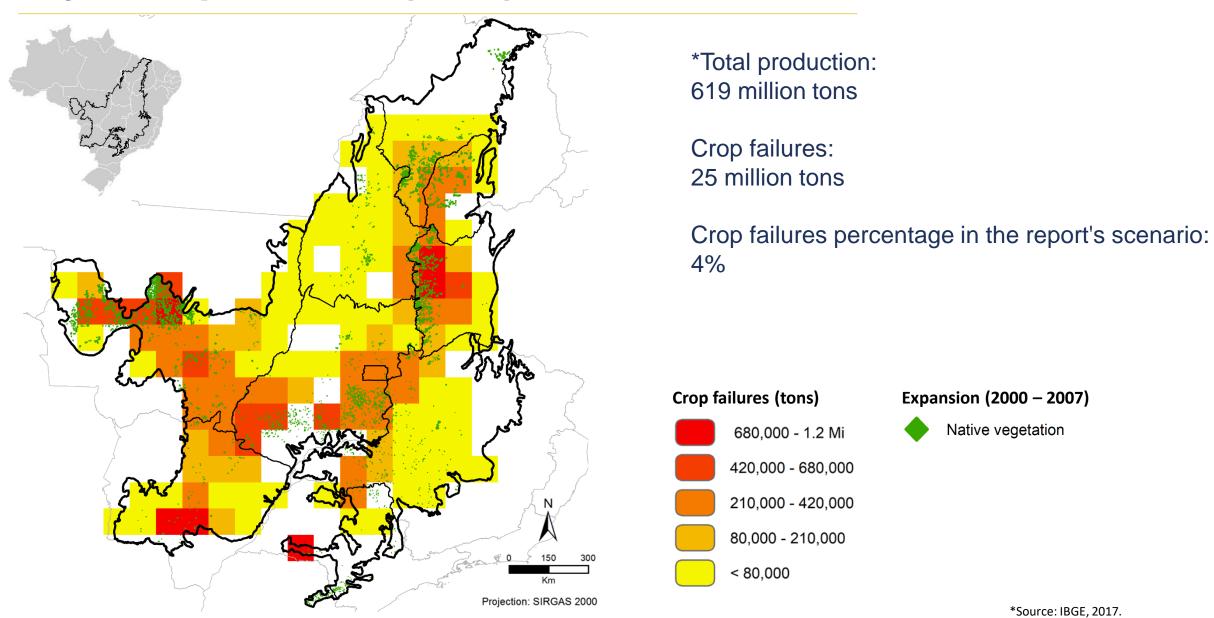
Expansion

SOY

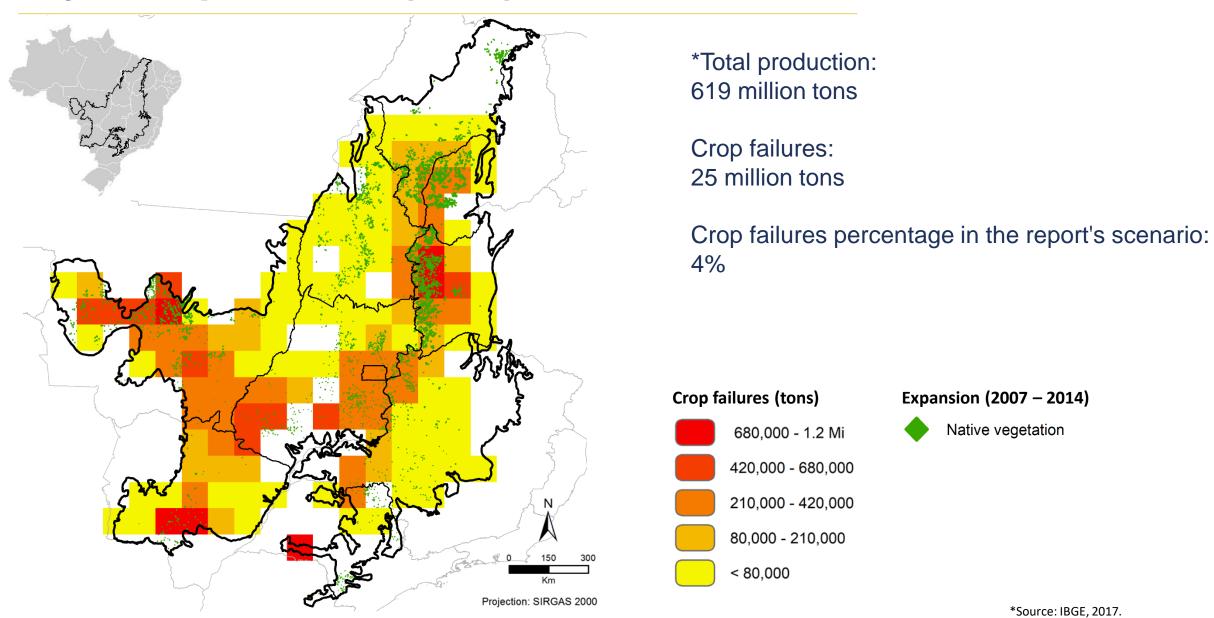


Period of Review: 1991 - 2014

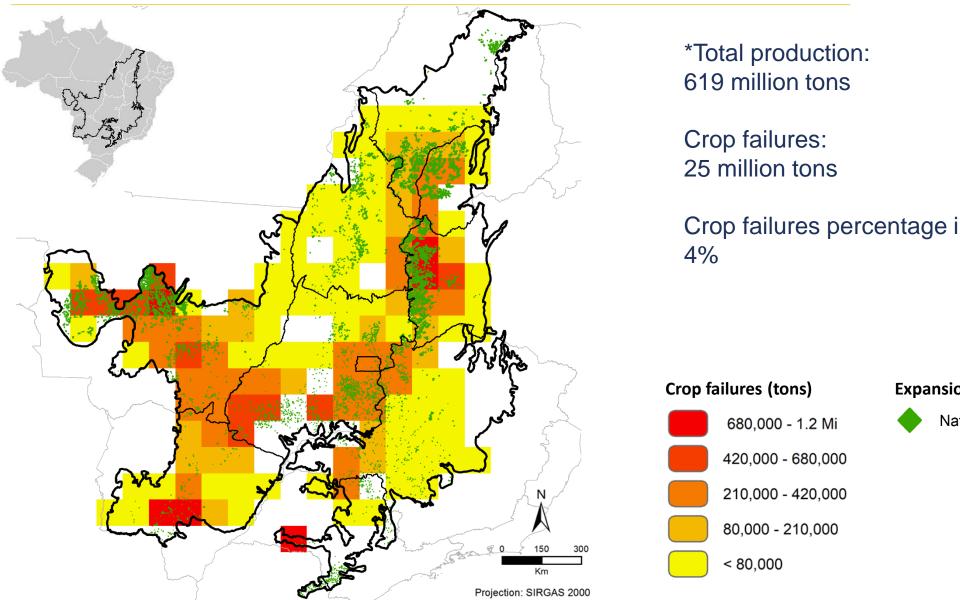




*Source: IBGE, 2017.



*Source: IBGE, 2017.



Crop failures percentage in the report's scenario:

Expansion (2000 – 2014)

Native vegetation

Crop failure in Brazil:

Industries

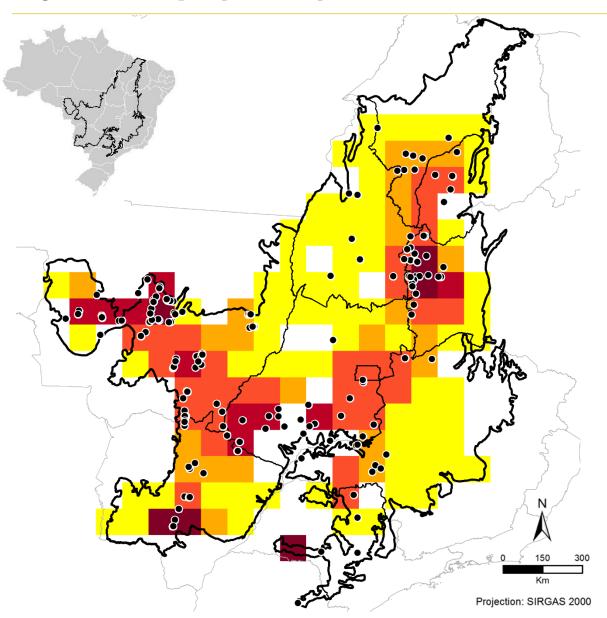
SOY



Period of Review: 1991 - 2014



Soy - Crop (tons) - 1991-2014 - Brazil's 6 major industries



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

Industries

· Silos, Warehouses e Crushers

Source: CONAB.

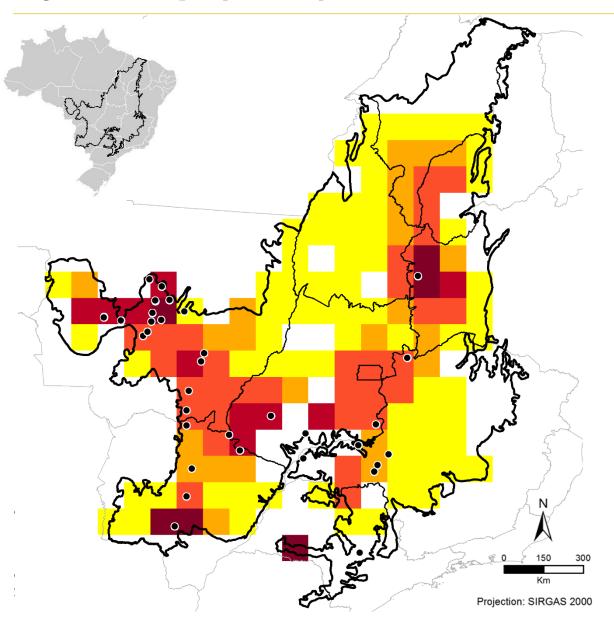




INDUSTRIES: ADM, BUNGE, CARGILL, LDC, AMAGGI, COFCO/NIDERA

*Source: IBGE, 2017.

Soy - Crop (tons) - 1991-2014 - ADM



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

Industries

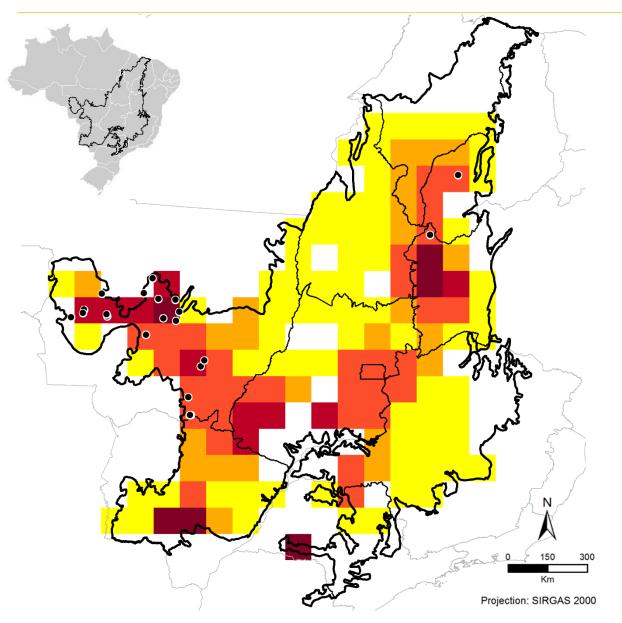
· Silos, Warehouses e Crushers

Source : CONAB.





Soy - Crop (tons) - 1991-2014 - Amaggi



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

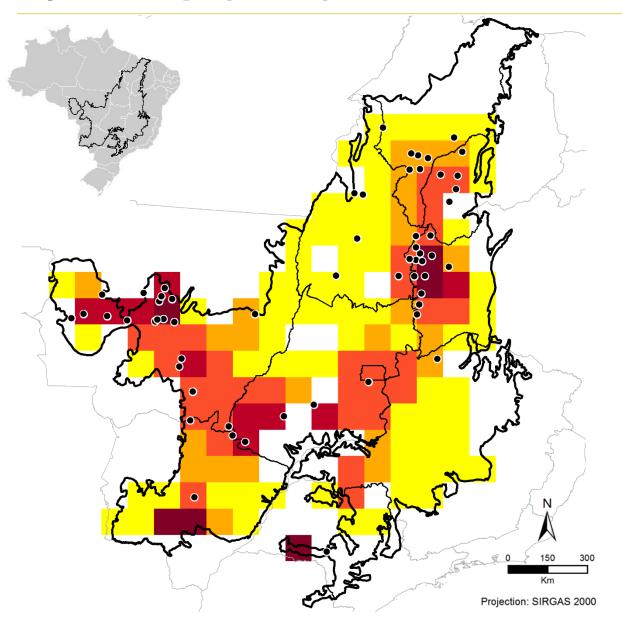
Industries

· Silos, Warehouses e Crushers

Source: CONAB.



Soy - Crop (tons) - 1991-2014 - Bunge



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

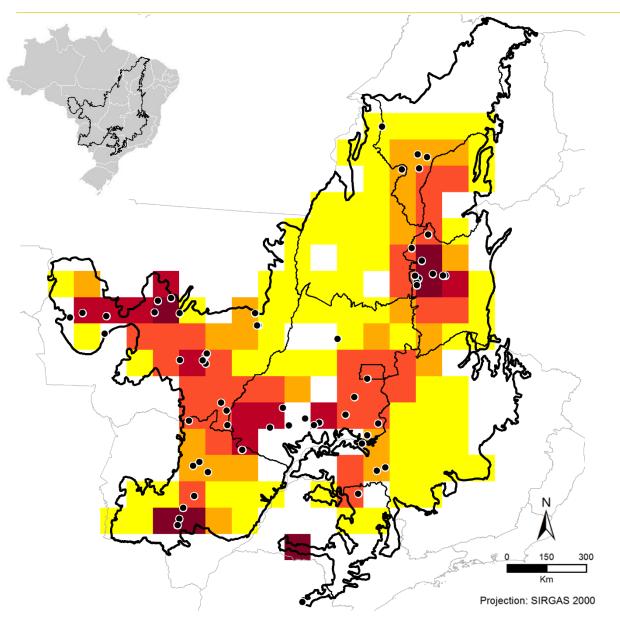
Industries

· Silos, Warehouses e Crushers

Source : CONAB.



Soy - Crop (tons) - 1991-2014 - Cargill



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

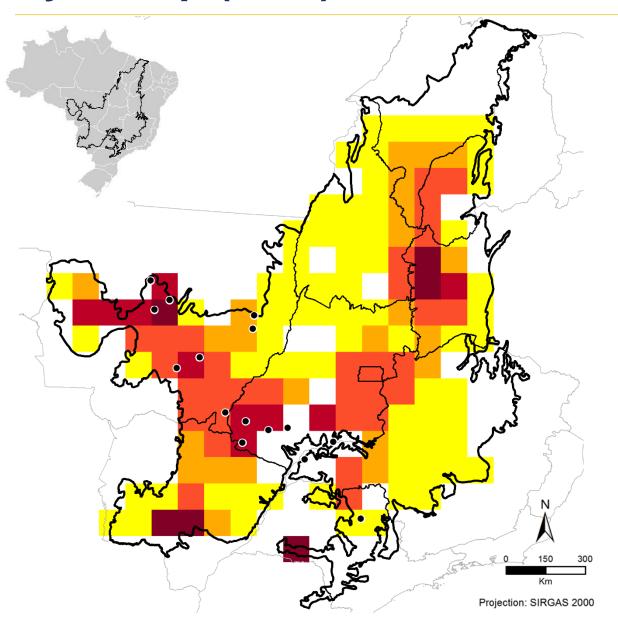
Industries

· Silos, Warehouses e Crushers

Source: CONAB.



Soy - Crop (tons) - 1991-2014 - LDC



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

Industries

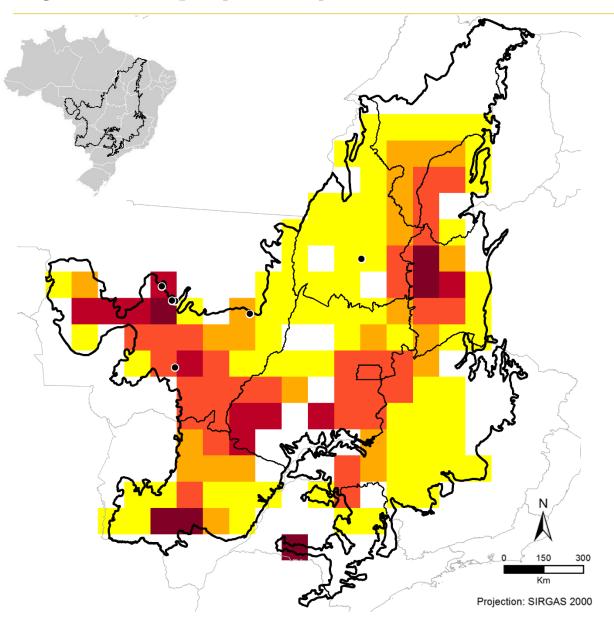
· Silos, Warehouses e Crushers

Source : CONAB.





Soy - Crop (tons) - 1991-2014 - Nidera



*Total production: 619 million tons

Crop failures: 27 million tons

Crop failures percentage in the report's scenario: 4%

Industries

· Silos, Warehouses e Crushers

Source: CONAB.









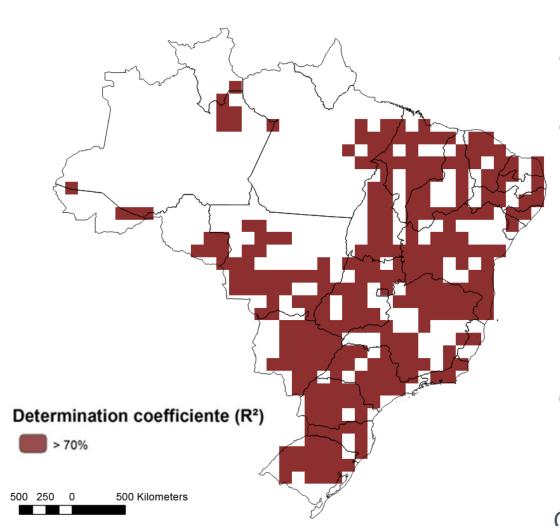
SUGARCANE

Period of Review: 1991 - 2014





Sugarcane - Relationship between climate and crop failure

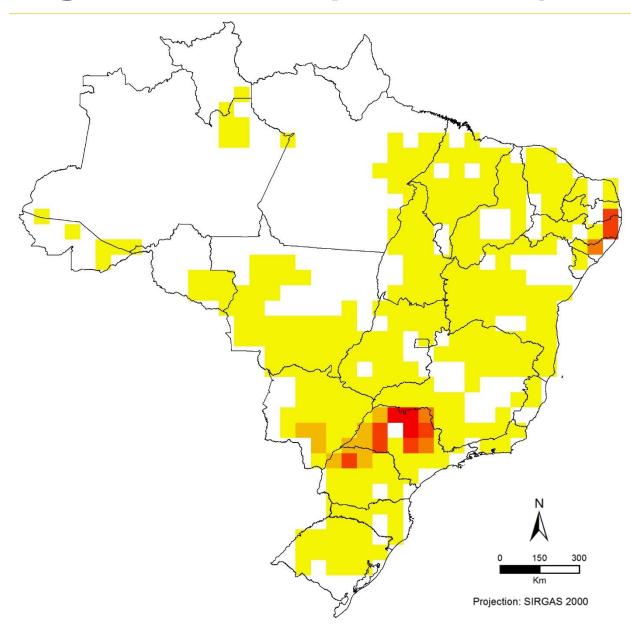


When R²> 0.7 we consider that a climatic event caused a crop failure, in other words: crop failures occur due to climatic events. In this study, we consider only areas where the crop failures are correlated with extreme climatic event. The map on the right shows the total area studied.

We also subdivided the total area into three other areas of study interest:



Sugarcane - Crop failures (tons) - 1991-2014 - Brazil



Total production: 9,1 billion tons

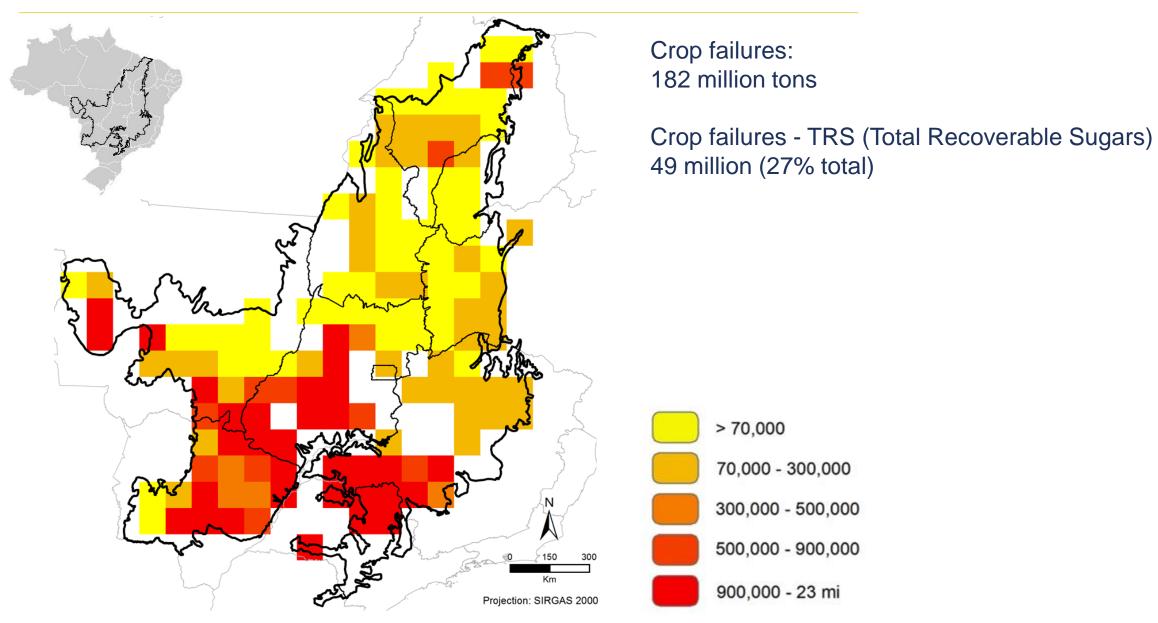
Total Production - TRS (Total Recoverable Sugars): 1,3 billion

Source: UNICA (Union of the Sugar Cane Agribusiness of São Paulo) - producers in Brazil are currently paid by the content of Total Recoverable Sugars (TRS)

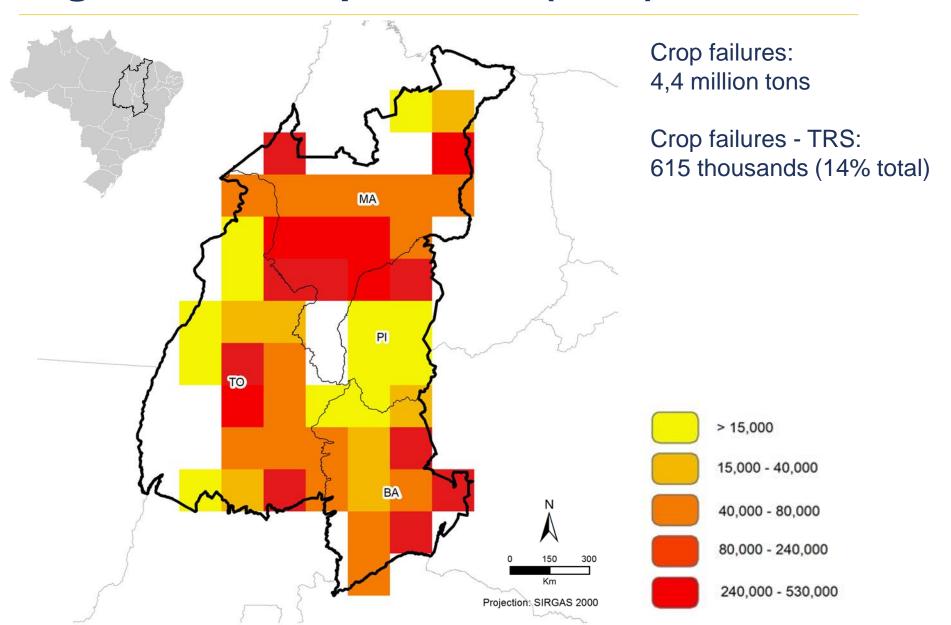
Crop failures: 365 million tons

Crop failures - TRS (Total Recoverable Sugars) 56 million (15% total)





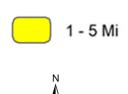
Sugarcane - Crop failures (tons) - 1991-2014 - MATOPIBA



Sugarcane - Crop failures (tons) - 1991-2014 - Regions



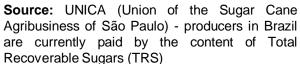


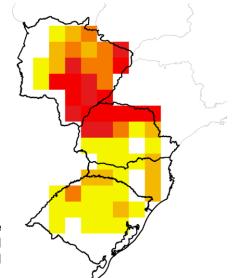


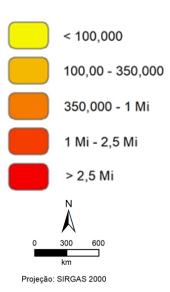












State of Mato Grosso

Total production: 281 millions tons

Total Production - TRS (Total Recoverable Sugars): 35 millions

Crop failures: 18 million tons

Crop failures - TRS (Total Recoverable Sugars) 1,5 million (8% total)

South Region

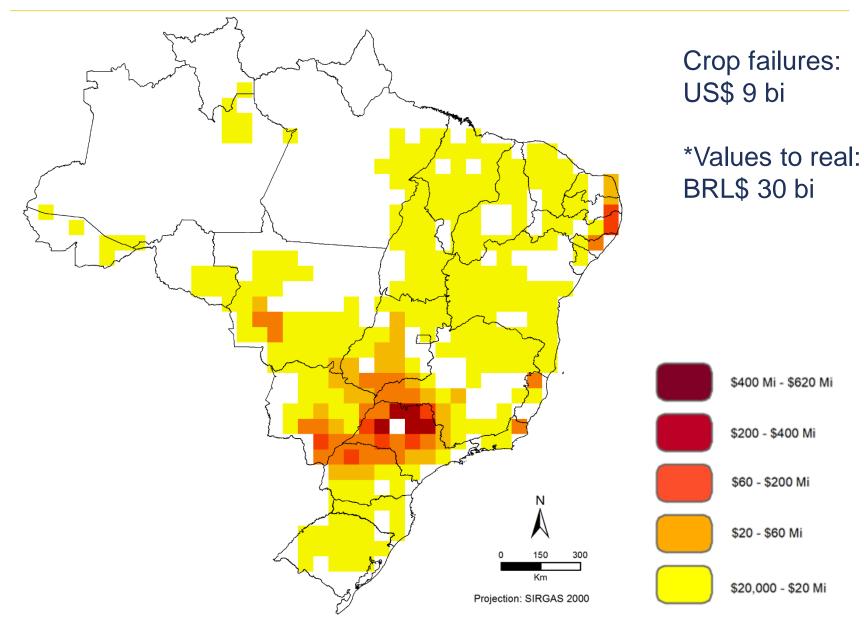
*Total production: 968 millions tons

*Total Production - TRS (Total Recoverable Sugars): 130 millions

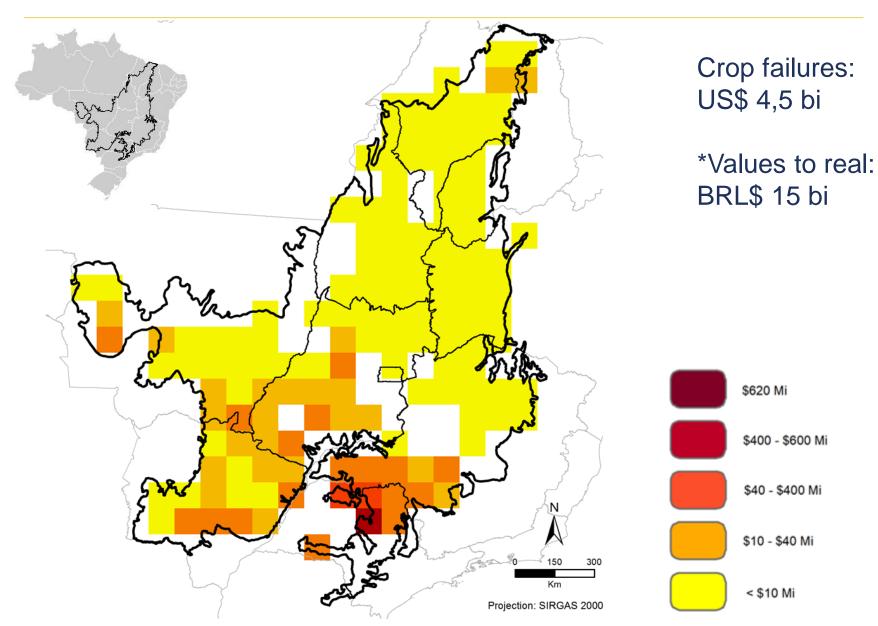
Crop failures: 71 million tons

Crop failures - TRS (Total Recoverable Sugars) 6,1 million (9% total)

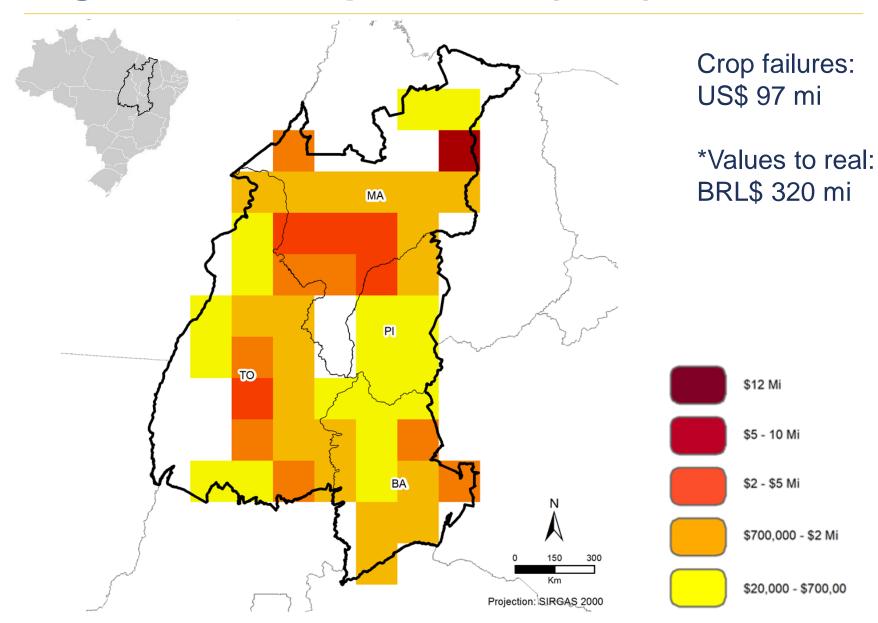
Sugarcane - Crop failures (US\$) - 1995-2014 - Brazil



Sugarcane - Crop failures (US\$) - 1995-2014 - Cerrado Biome

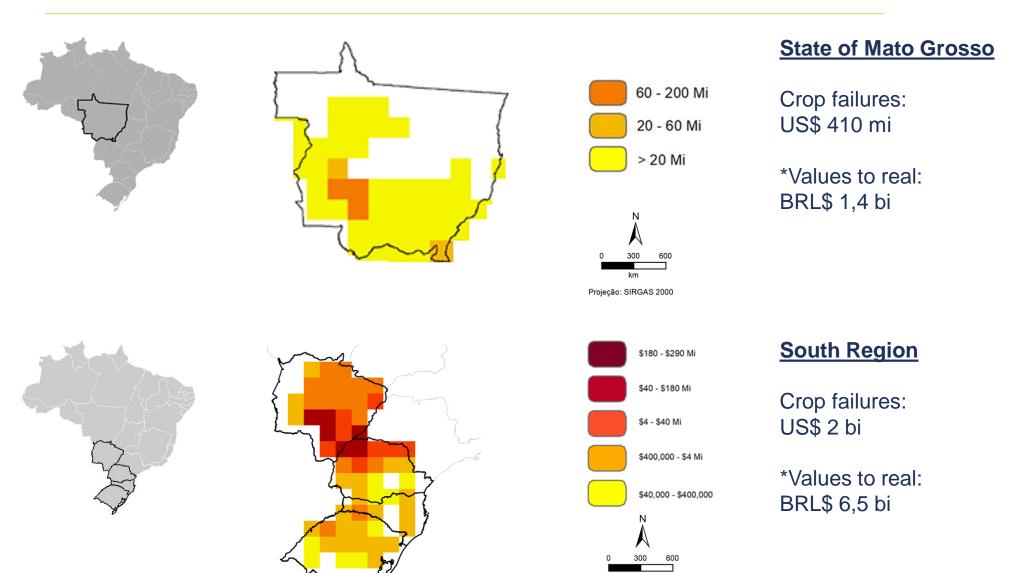


Sugarcane - Crop failures (US\$) - 1995-2014 - MATOPIBA



Sugarcane - Crop failures (US\$) - 1995-2014 - Regions

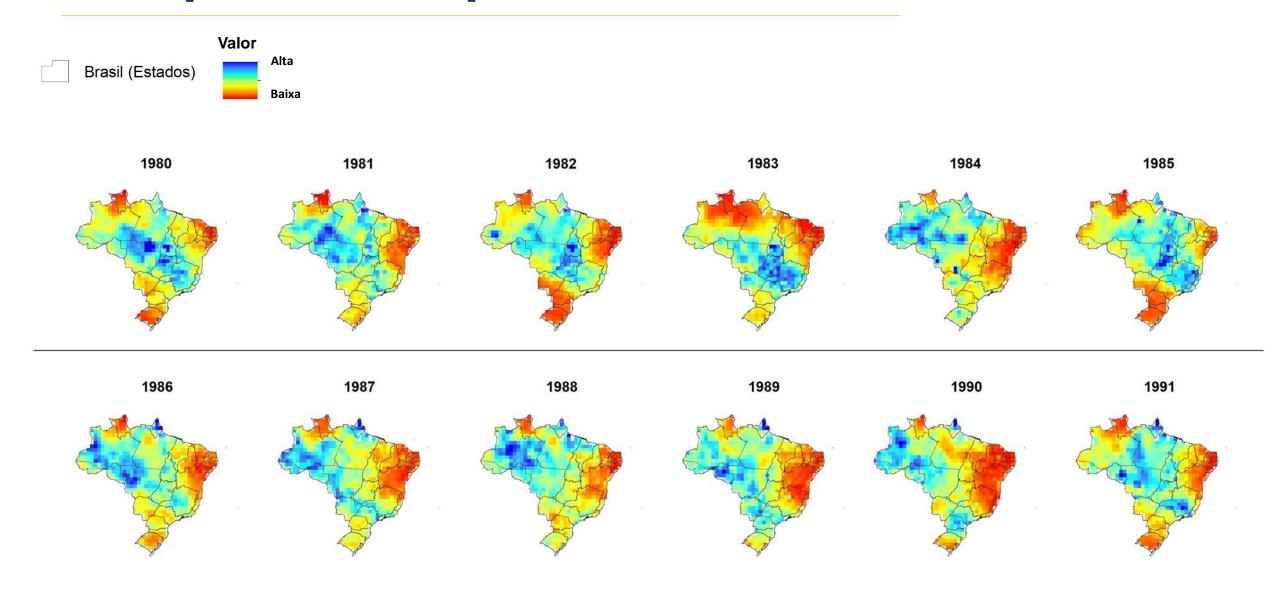
Projeção: SIRGAS 2000



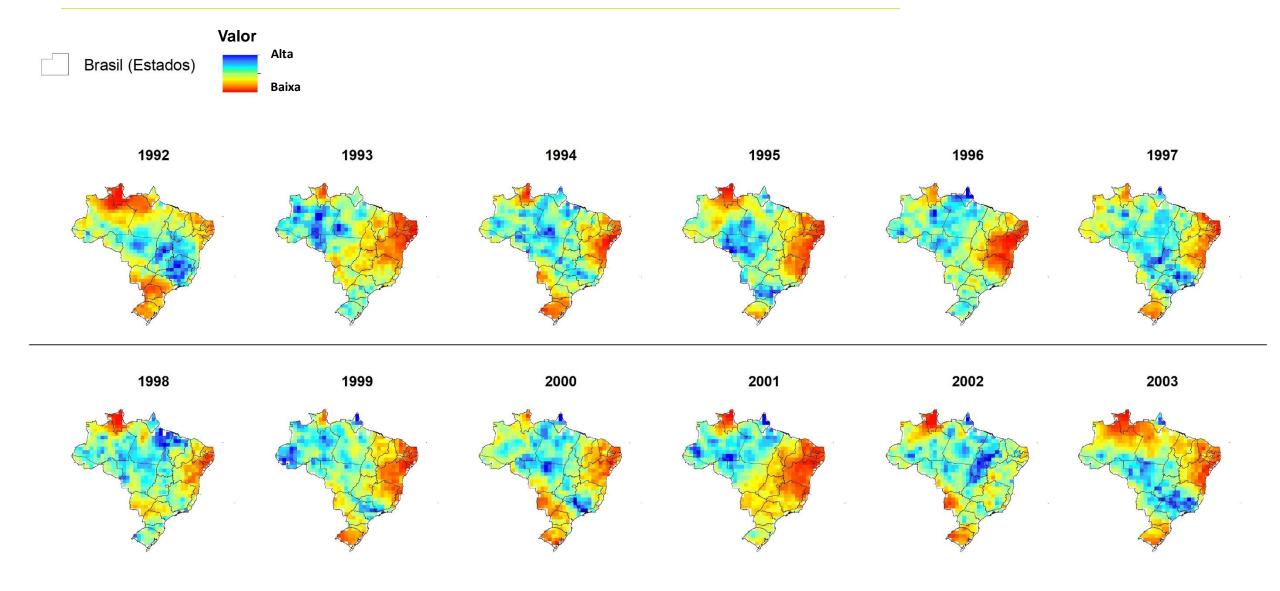




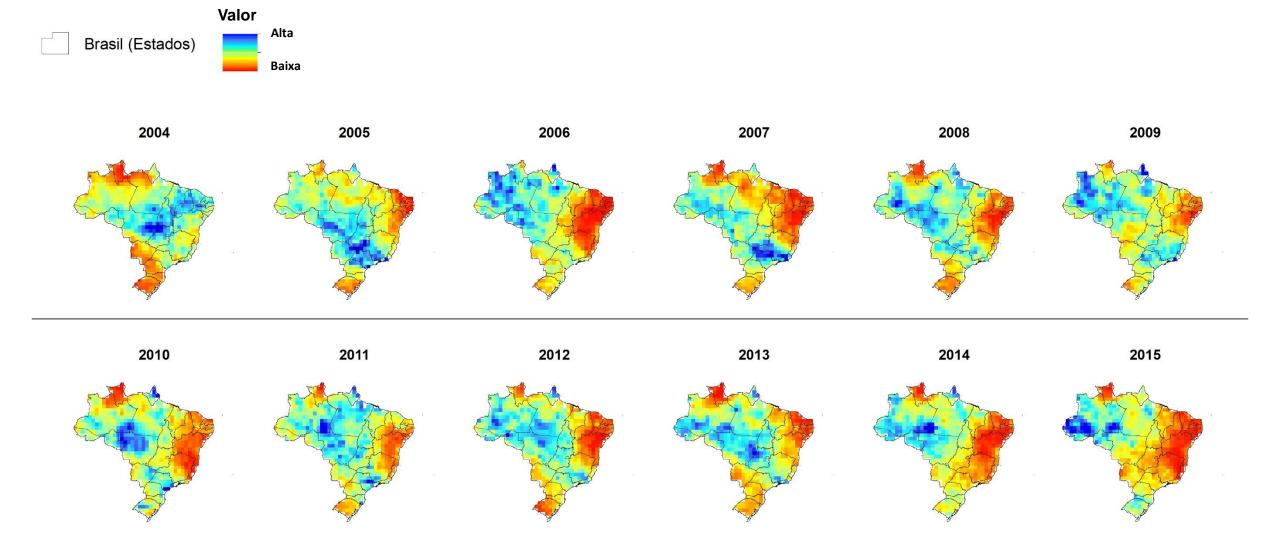
Precipitation Maps - 1980 until 1991



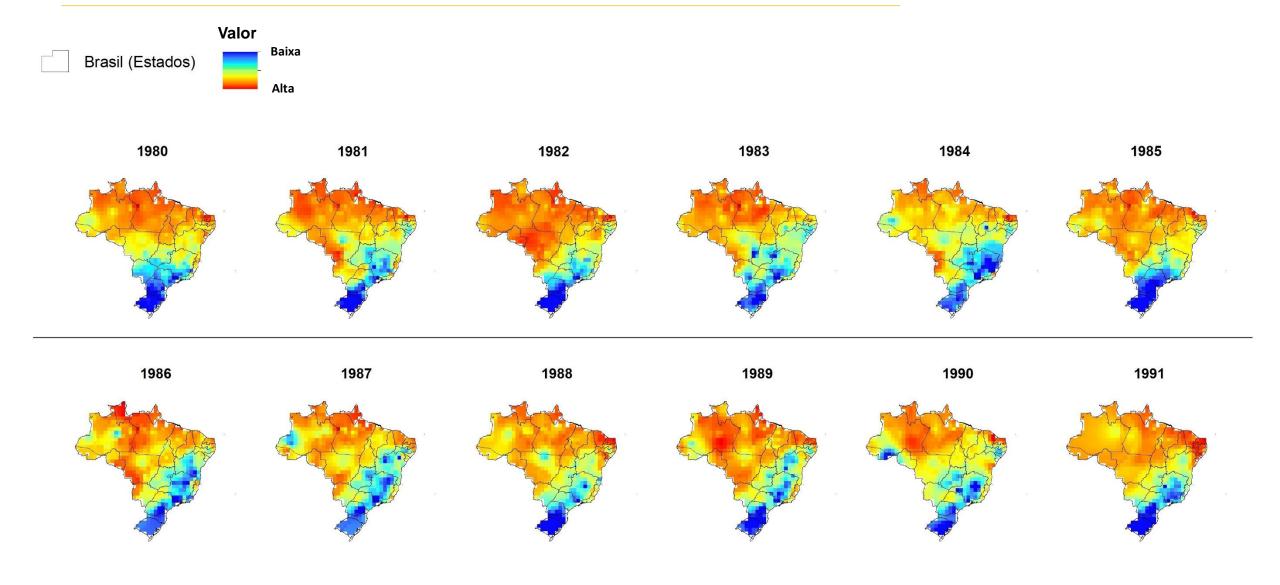
Precipitation Maps - 1992 until 2003



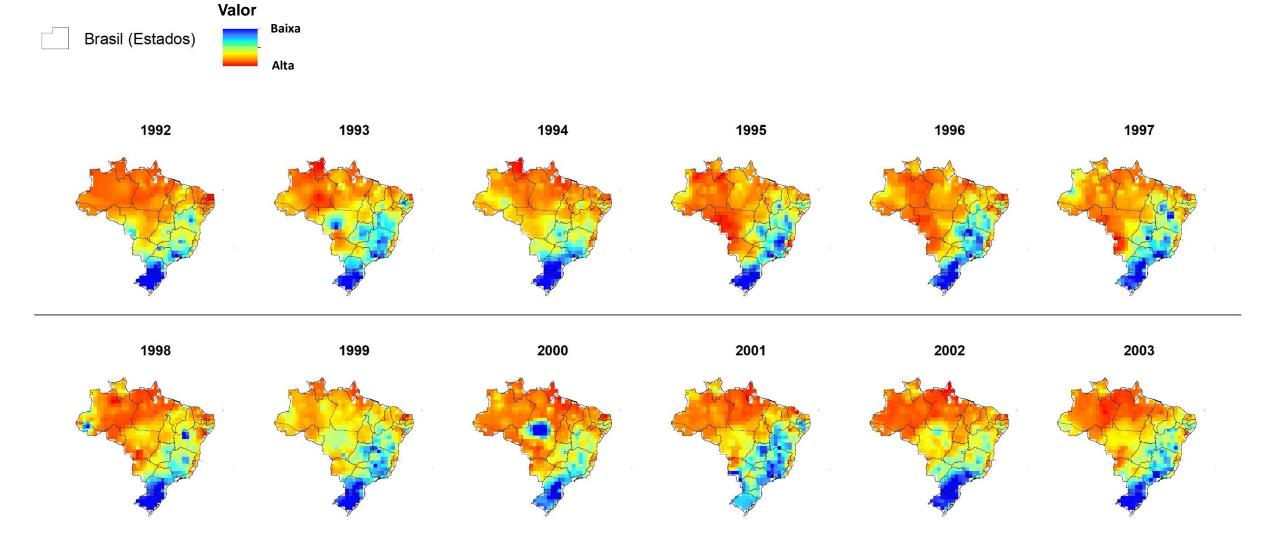
Precipitation Maps - 2004 until 2015



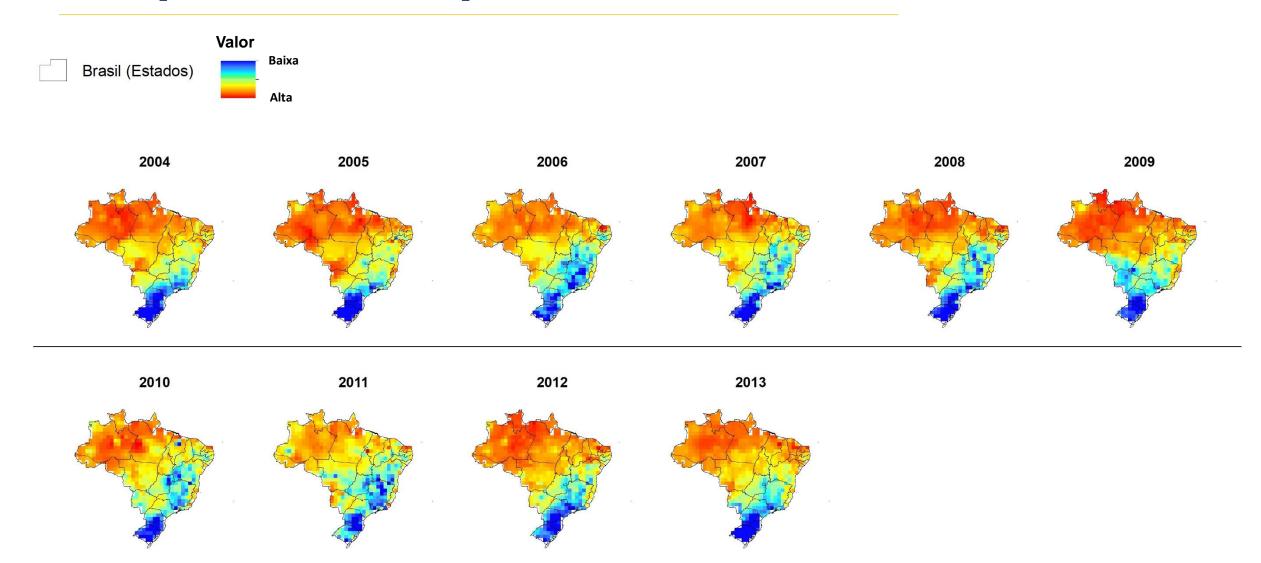
Temperature Maps - 1980 until 1991



Temperature Maps - 1992 until 2003



Temperature Maps - 2004 until 2013





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